



Company Introduction

Park Systems

IR Team

Disclaimer

This document is an investor relations (Presentation) of Park Systems Corporation (the Company). You are prohibited from making and distributing copies to others without Park Systems' written consent.

Your attendance or reading of this Presentation shall constitute that you have agreed with the above confidentiality notice. And violating it may be punishable by the Act of the Financial Investment Services and Capital Markets.

The forward-looking statements contained in this document are not from verifiable data. The estimates included in this document are forecasted data and not actual data from the past. Those data are denoted as (E), estimate and forecast. The estimated and forecasted numbers and information can change based on the changing business environment. Because this information is inherently difficult to predict, the estimations and forecasts can deviate significantly in actuality.

Furthermore, the forecast is based on the current market conditions and the status of the Company management and plan as of the date of this presentation. The market in the future may change and the Company's plans may be modified without notice. The officers of the Company and the Company will not be responsible for any loss arising from the use of this material (including negligence and others).

This document shall not constitute an offer or solicitation to sales, marketing, or subscription of shares without any part that can be the basis or a basis for investment decisions or contracts and commitments in the document.

Introduction



- Park Systems is at the forefront of advanced nanotechnology, delivering innovative solutions enabling research and industry to achieve unprecedented precision and progress.
- Our state-of-the-art AFM technology facilitates breakthroughs across a broad spectrum of sectors — including semiconductors, biotechnology, and secondary battery development — continually setting new benchmarks in accuracy and performance.

Customers

- Park Systems' Atomic Force Microscopes (AFMs) are extensively used for nanoscale measurements by leading global universities, government-funded research institutes, corporate research centers, and major semiconductor and other business-related companies worldwide.



Global Channels

- Park Systems boasts a significant global network, with offices and partners spanning in the Americas, Europe, Asia, and Oceania.



Key Products and Services

- Park Systems supplies advanced AFMs and continues to enhance its metrology capabilities through the strategic acquisition of companies such as Accurion and Lyncée Tec.

- Material Science & Chemistry



FX40



FX200



NX10



NX20



NX-Hivac

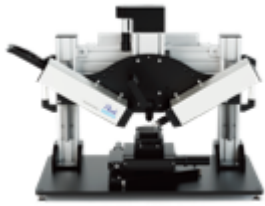


NX12

- Thin Film Characterization



Accurion EP4



Accurion SIMON



Accurion RSE



- Semiconductor & Display



NX-Wafer



NX-Mask



NX-Hybrid WLI



NX-TSH

- Holography-based microscope



Lyncée Tec R2100



Lyncée Tec R2100

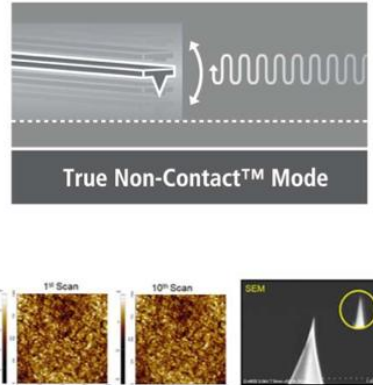
Innovative technology

- Monitoring the surface topography using **interaction**(Atomic Force) between the tip and the sample surface.
- Measuring the **Electrical, Mechanical, Magnetic, Thermal, and Topography** properties
- **True Non-Contact mode**, optimized for both research and industrial applications.



Measurement Accuracy

Park AFM Scanners
Decoupled XY & Z Scanners



Best Resolution

Park AFM Mode
True Non-Contact™ Mode



User Convenience

Park Operating Software
SmartScan™, SmartAnalysis™, XEA

Source : ParkSystems Youtube(<https://www.youtube.com/watch?v=wiFCYFrXkek>)

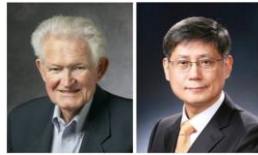
History

- Park Systems was established by one of the original Atomic Force Microscope (AFM) developers to make the world's most precise nanoscale metrology and imaging instruments widely available.

The AFM Technology Innovator

The First AFM Company

The Birth-Place of AFM

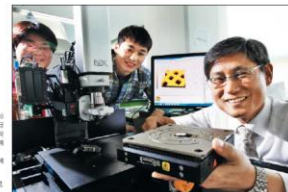


1982-1988



Park Scientific Instruments

1988-1997



세계 최초 원자현미경 개발
실리콘밸리 성공 신화 주역
고국서 두 번째 ‘벤처 人生’

CEO가 된 과학자 박상일 파크시스템스 사장

“지난 하반기에 실업·현대차 같은 대기업에 남았었는데 여전히 서달, 넥 달짜의 여공을 찾아옵니다. 재결합이 중소기업·벤처를 상대로 애용을 하고있는 이유입니다. 재하는

[illegible]

서 "원자핵이 쪼개어 급하다"면서 30

인류에게 나누어주
었다. 전도 가열의 이점을 알고 사막
인 75도는 정밀 1년 만에 1983년 배
출 40만달러를 기록했다.
하지만 CEO 경영에 일관함 그에

4. 이사회에서는
 5. 2014년 12월 24일
 6. 2014년 12월 24일
 7. 2014년 12월 24일
 8. 2014년 12월 24일
 9. 2014년 12월 24일
 10. 2014년 12월 24일
 11. 2014년 12월 24일
 12. 2014년 12월 24일
 13. 2014년 12월 24일
 14. 2014년 12월 24일
 15. 2014년 12월 24일
 16. 2014년 12월 24일
 17. 2014년 12월 24일
 18. 2014년 12월 24일
 19. 2014년 12월 24일
 20. 2014년 12월 24일
 21. 2014년 12월 24일
 22. 2014년 12월 24일
 23. 2014년 12월 24일
 24. 2014년 12월 24일
 25. 2014년 12월 24일
 26. 2014년 12월 24일
 27. 2014년 12월 24일
 28. 2014년 12월 24일
 29. 2014년 12월 24일
 30. 2014년 12월 24일
 31. 2014년 12월 24일
 32. 2014년 12월 24일
 33. 2014년 12월 24일
 34. 2014년 12월 24일
 35. 2014년 12월 24일
 36. 2014년 12월 24일
 37. 2014년 12월 24일
 38. 2014년 12월 24일
 39. 2014년 12월 24일
 40. 2014년 12월 24일
 41. 2014년 12월 24일
 42. 2014년 12월 24일
 43. 2014년 12월 24일
 44. 2014년 12월 24일
 45. 2014년 12월 24일
 46. 2014년 12월 24일
 47. 2014년 12월 24일
 48. 2014년 12월 24일
 49. 2014년 12월 24일
 50. 2014년 12월 24일
 51. 2014년 12월 24일
 52. 2014년 12월 24일
 53. 2014년 12월 24일
 54. 2014년 12월 24일
 55. 2014년 12월 24일
 56. 2014년 12월 24일
 57. 2014년 12월 24일
 58. 2014년 12월 24일
 59. 2014년 12월 24일
 60. 2014년 12월 24일
 61. 2014년 12월 24일
 62. 2014년 12월 24일
 63. 2014년 12월 24일
 64. 2014년 12월 24일
 65. 2014년 12월 24일
 66. 2014년 12월 24일
 67. 2014년 12월 24일
 68. 2014년 12월 24일
 69. 2014년 12월 24일
 70. 2014년 12월 24일
 71. 2014년 12월 24일
 72. 2014년 12월 24일
 73. 2014년 12월 24일
 74. 2014년 12월 24일
 75. 2014년 12월 24일
 76. 2014년 12월 24일
 77. 2014년 12월 24일
 78. 2014년 12월 24일
 79. 2014년 12월 24일
 80. 2014년 12월 24일
 81. 2014년 12월 24일
 82. 2014년 12월 24일
 83. 2014년 12월 24일
 84. 2014년 12월 24일
 85. 2014년 12월 24일
 86. 2014년 12월 24일
 87. 2014년 12월 24일
 88. 2014년 12월 24일
 89. 2014년 12월 24일
 90. 2014년 12월 24일
 91. 2014년 12월 24일
 92. 2014년 12월 24일
 93. 2014년 12월 24일
 94. 2014년 12월 24일
 95. 2014년 12월 24일
 96. 2014년 12월 24일
 97. 2014년 12월 24일
 98. 2014년 12월 24일
 99. 2014년 12월 24일
 100. 2014년 12월 24일

[illegible]

1997-Present

KOSDAQ
LISTED COMPANY

2015

세계 2위, 국내 유일... 원자현미경 분야 '매운 고추'

박대표, 스탠퍼드서 물리학 전공
교수직도 거절하고 나노 분야 개
혁신플랫폼, 창업소문 듣고 첫 주
마이크론 등 글로벌 업체가 주

[illegible]

대만판도 아열대호반군대 등에도 남는다. 자라에 기생하는 회사가 코스타다 상어는 결심도 맺었다.

최근 기업에서 여러 특장기술을 보유 계원 1대 전 부사장이 88 대표의 공이 크다. 이는 미국 스타트업에서 보면 매우 높은 점수로 1987년 학사학위를 받은 '회사 창립자'에 대한 기대를 나타내며, 회사에서 계원 중순 기업과 시장이 변할 때, 바다는 1991년 AFM의 아예이름을 창립자 발원지인 코스타다 상어에 대해 언급했다.

한국에서의 사업은 쉽지 않았다. AFM 제작은 고도의 과학기술 전문성이 필요했다. 하지만 이제 첫 시작만 끝났기 때문에 박사급 전문인력이 들어올 리 만무했다. 실리온 밸리 창업 당시 스탠퍼드도 물론 후援을 보내 나 할 것 없이 참여하겠다고 해서 연회 격을 높여 할 필요가 없었던 것과는 너무도 비교되는 현실이었다.

국에서 철거 후 2~3년간은 감시안정기간이라
사태가 없어 별변귀류 할아 없다. 그는 “한
“변화”를 도모하여 한 권리와 금권권
는 도모하여 한 권리와 금권권
하러 갔다.” “한 권리와 금권권
아 후회하는 때가 한두번이 아니라고 고
말했다. 그러나 어떤 불모를 한 번
했다. KAIST의 서민과 함께 한
결정된 고급기술을 변형해서 만들어
아는 제도가 필요하다.”

파키스탄의 명문은 국내보다 해외에서
에서 다녔다. 회사에서 파견된 동
하러 갔다. 파키스탄의 명문은 국내보다 해외에서

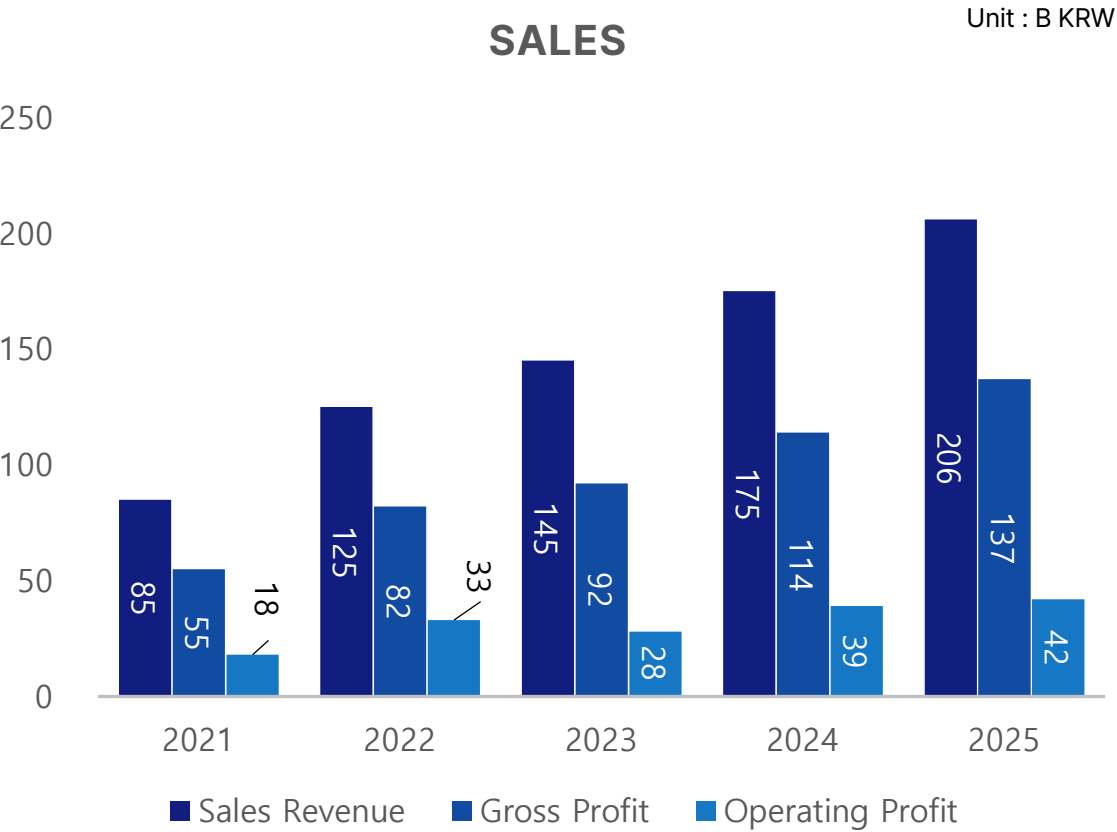
라 자는 것도 스태프의 웨이트 코수의 제
 막 박사님 때는 AFM은 믿을 수 있다는
 평가가 떨어졌다.

박 대표는 "물리학이론은 그간 나노기술
 발전을 주도해왔고 앞으로도 중요한 역할
 을 할 것"이라며 "본격적으로 한미 나노
 산업 산업이제 나노계측분야에 세계 최고
 수준의 기술력을 가진 퍼시픽스틸스가 중
 국에 한국에 존재하지 않았던 간소기업의 진
 면을 보여줄 것을 기대"라고 말했다.

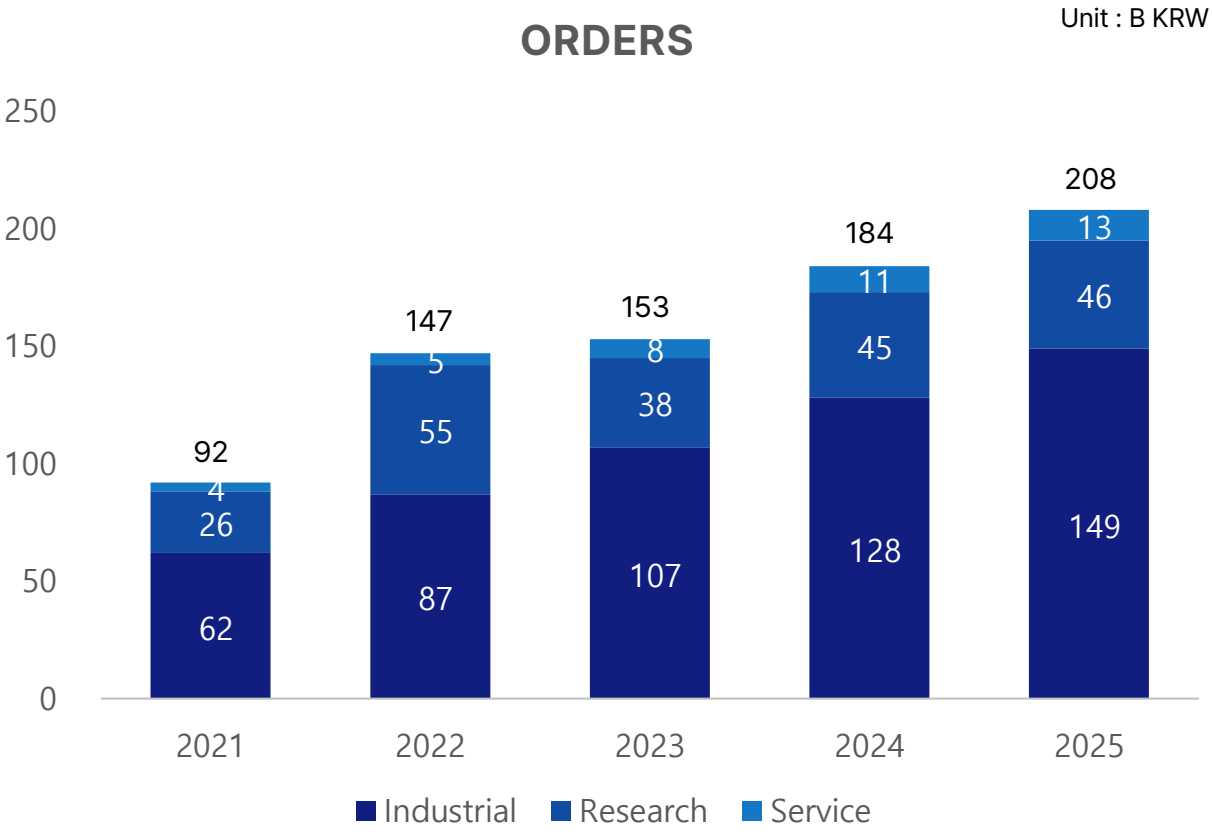
한국의 한자 표기법(한글표)을 적용하여 작성된 한글 문헌(한자문헌)은 오직 표기(한자)에 들어있는 발음만을 담고 있는 것이다. 한글 표기법(한글표)을 적용하여 작성된 한글 문헌(한자문헌)은 오직 표기(한자)에 들어있는 발음만을 담고 있는 것이다.	한글 표기법(한글표)을 적용하여 작성된 한글 문헌(한자문헌)은 오직 표기(한자)에 들어있는 발음만을 담고 있는 것이다. 한글 표기법(한글표)을 적용하여 작성된 한글 문헌(한자문헌)은 오직 표기(한자)에 들어있는 발음만을 담고 있는 것이다.
--	--

Sales and Orders for the Past 5 Years

- Park Systems has consistently experienced annual growth of 20-30%.
- Sales have steadily increased due to the rising demand for industrial equipment.



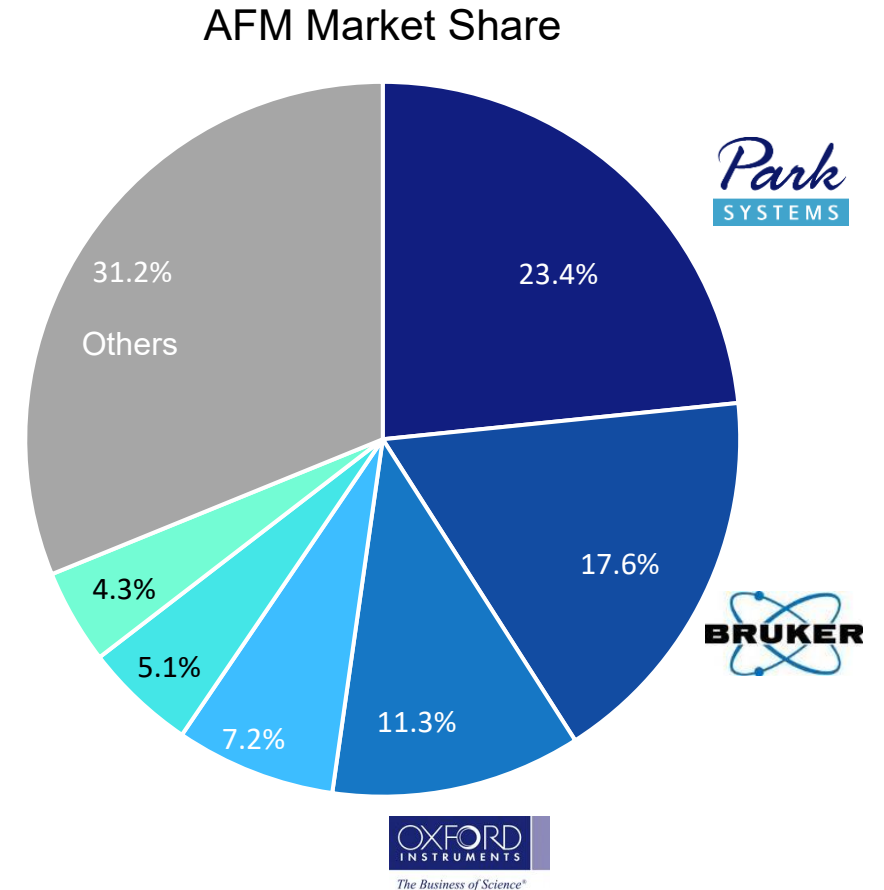
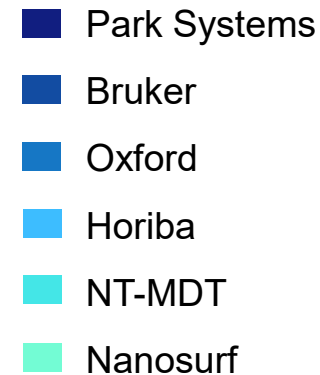
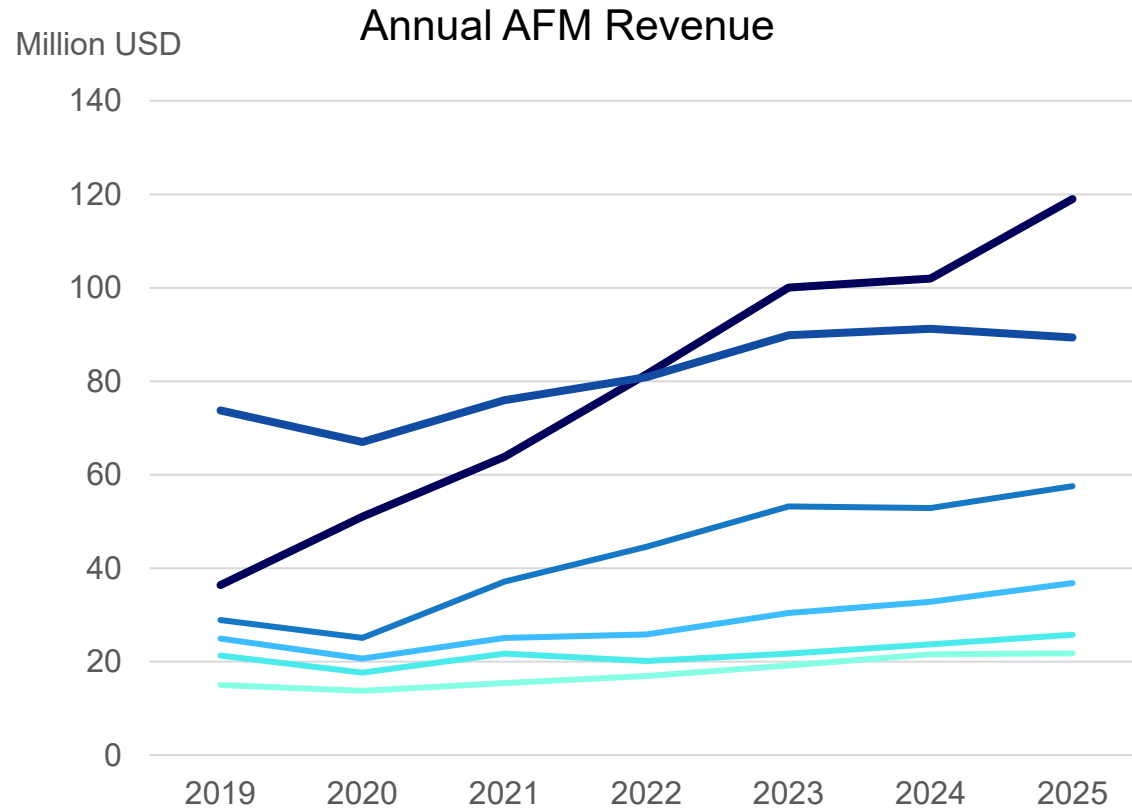
Note : K-IFRS consolidated financial statement basis



Note : K-IFRS consolidated financial statement basis

AFM Market

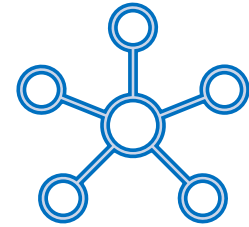
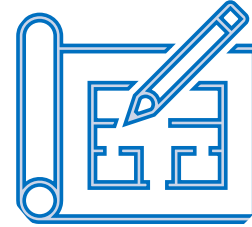
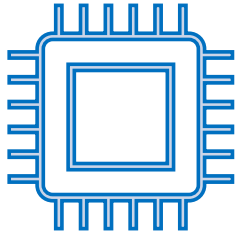
- Park Systems holds the No.1 position in the AFM market.
- The AFM market is expected to grow steadily, driven by increasing demand for industrial equipment.



Source: Above companies; Secondary sources, Expert interviews and QYResearch, 2026

Market Opportunity

- Opportunities arising from the miniaturization of semiconductor processes.
- Potential for scalability to industries beyond semiconductors.



Miniaturization and
Increasing Complexity

Increasing Utilization in
Advanced Processes

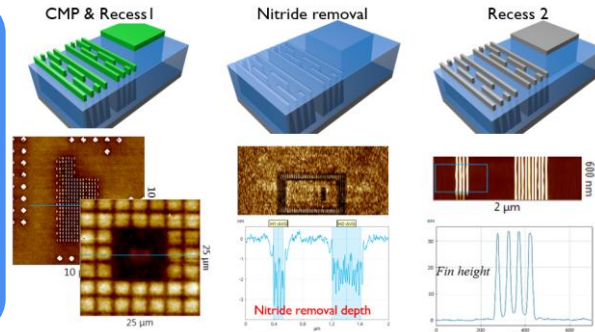
Growing Applications in
Back-End Processes

Expansion into
Various industries

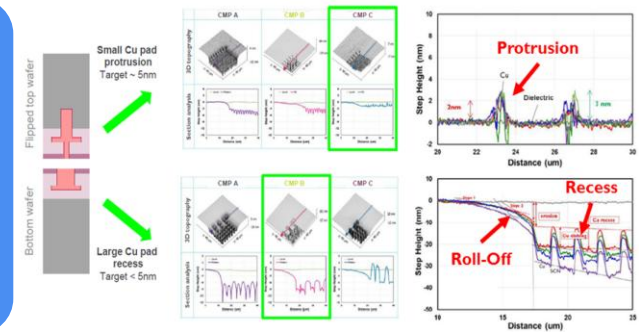


Market Opportunity

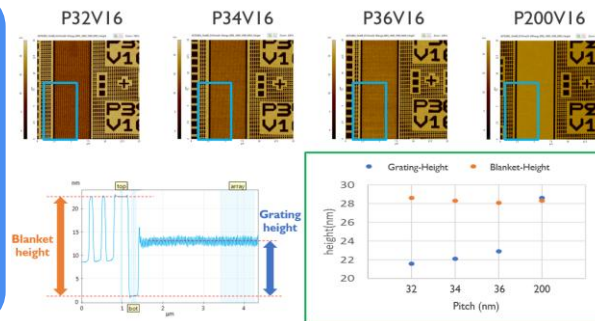
Fin/Gate process



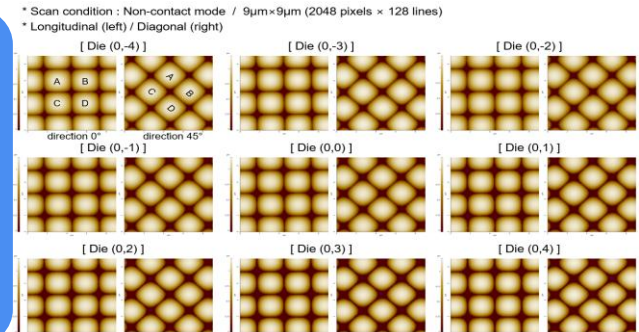
Wafer-to-wafer hybrid bonding



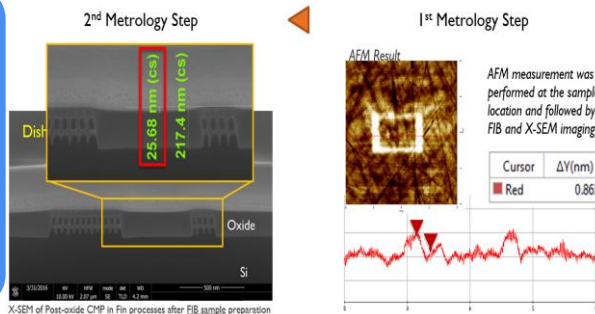
CD/LER/LWR for EUV



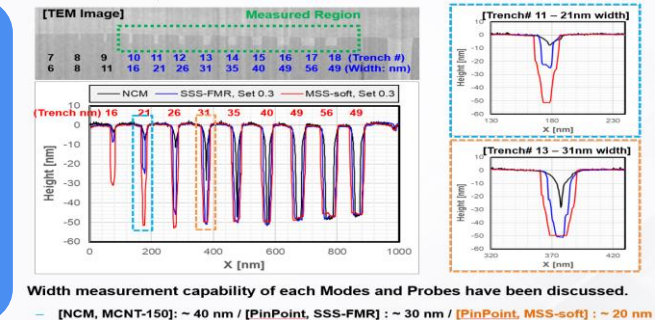
CMOS Image Sensor



CMP process

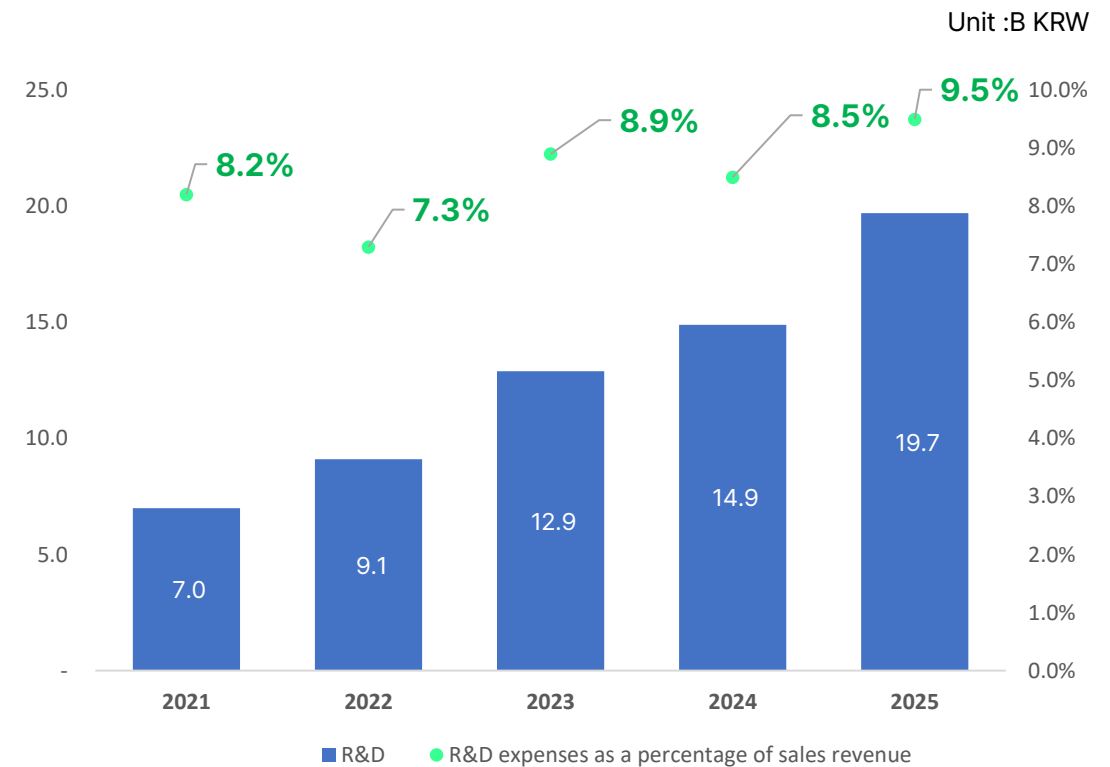
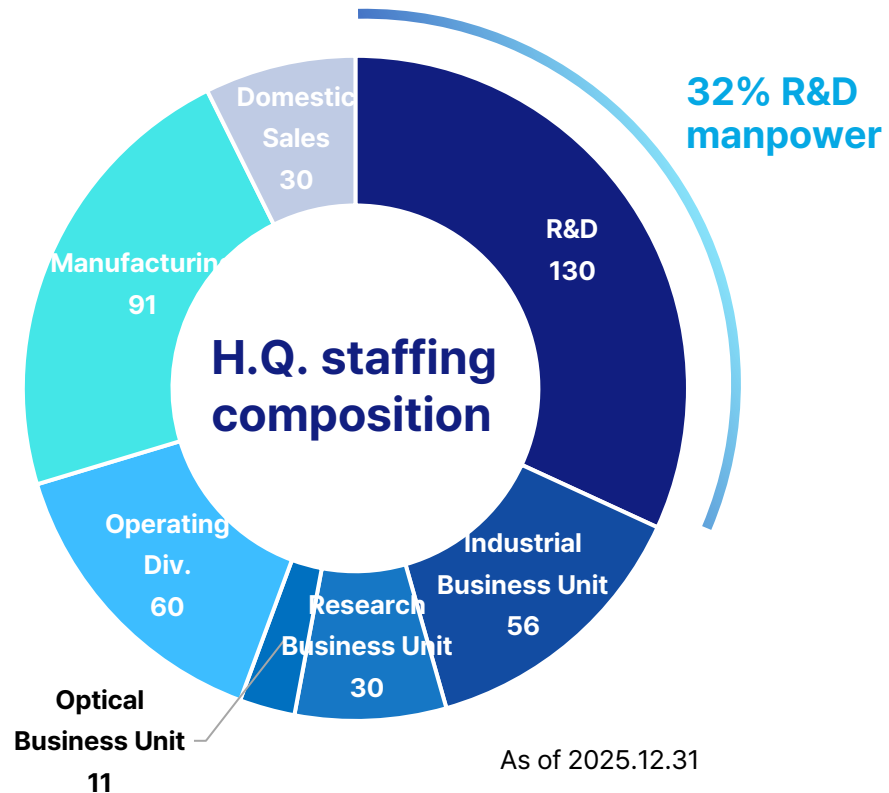


Narrow trench structure



R&D

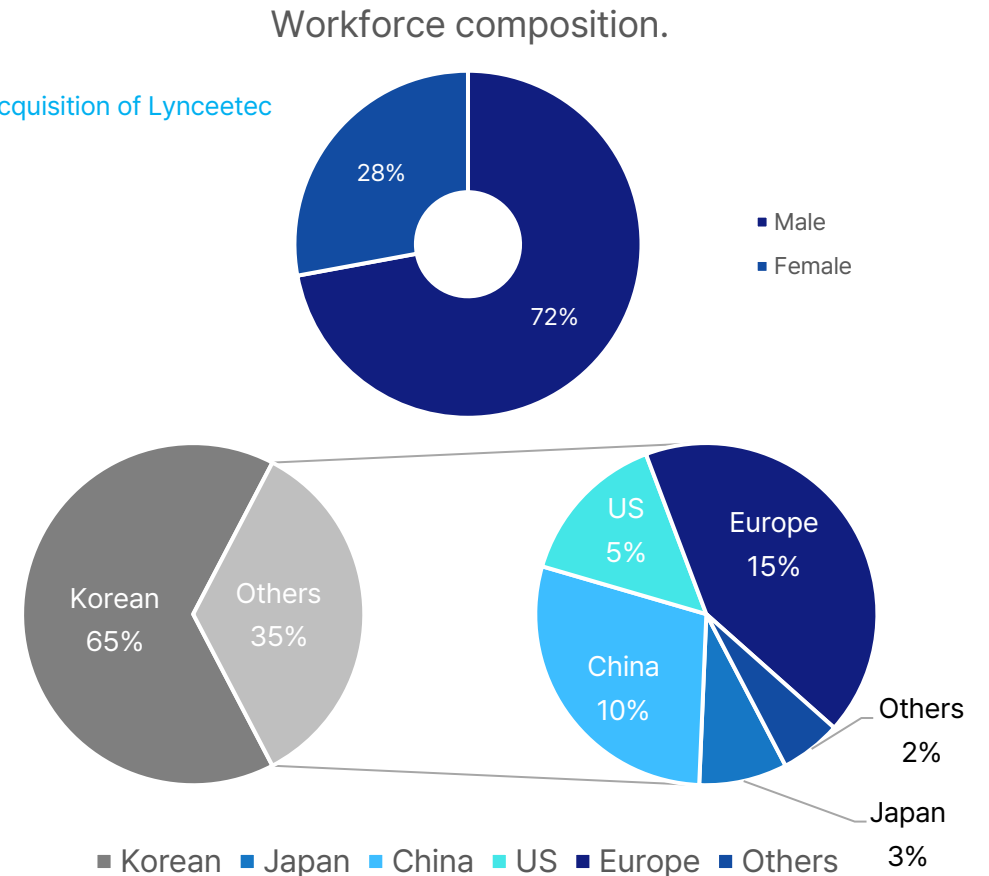
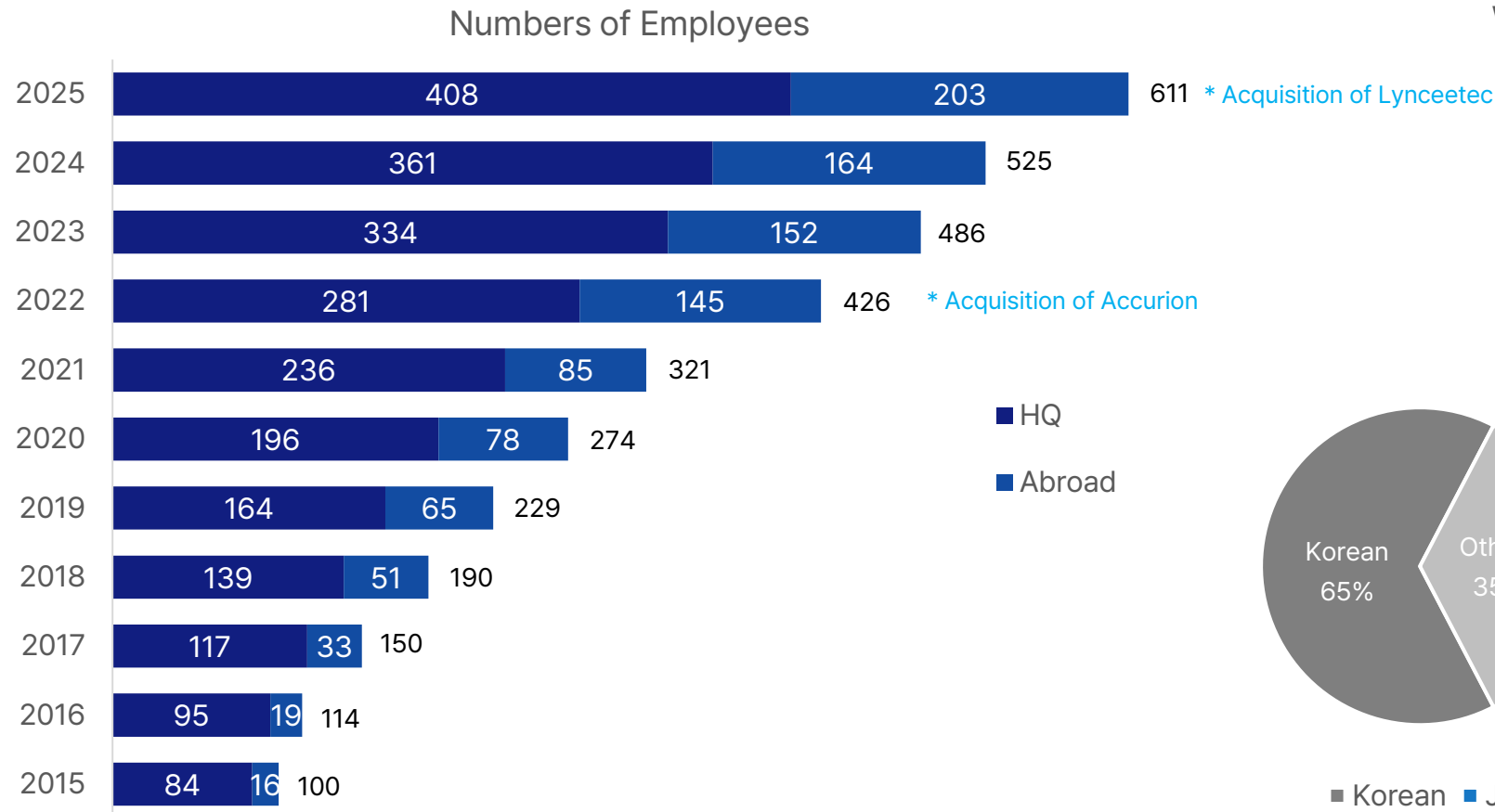
- Park Systems has been recognized for its top-tier research and development in nanoscale metrology.



Note : K-IFRS consolidated financial statement basis

ESG-HR

- The workforce has steadily increased each year due to explosive growth.
- The company prioritizes diversity, emphasizing inclusion across gender and nationality.



ESG-Board of Directors

- The Board of Directors consists of 1 CEO and 6 outside directors for decision-making transparency.



Sang-il Park **Chairman**

- CEO, Park Systems Corp. (1997~)
- President, Institute of Control, Robotics, and Systems (2024)
- CEO, Park Scientific Instruments (1988~1997)
- MBA, AEA-Stanford Executive Institute (1994)
- PhD, Applied Physics, Stanford University (1987)
- BS, Physics, Seoul National University (1981)

Compensation Committee



Jun Chung **Outside director**

- **Outside director of Park Systems(2023~)**
- CEO, SOLiD, Inc. (1998~)
- Adjunct Professor, KAIST Startup (2020~)
- Senior Researcher, Korea Telecom (1994~1998)
- PhD, Electrical Engineering, Stanford University (1993)
- BS, Electrical Engineering, Seoul National University (1986)



Ki-young Choi **Outside director**

- **Outside director of Park Systems(2025~)**
- Emeritus Professor, Seoul National University (2021~)
- Minister of Science and ICT, Republic of Korea (2019~2021)
- PhD, Electrical Engineering, Stanford University (1989)
- MS, Electrical and Electronic Engineering, KAIST (1980)
- BS, Electronic Engineering, Seoul National University (1978)



Tae Hea Nahm **Outside director**

- **Outside director of Park Systems (2026~)**
- Storm Ventures - Managing Director & Co-Founder (2000~)
- Venture Law Group - Partner & Co-Founder (1993~2000)
- Wilson Sonsini Goodrich and Rosati - Partner (1985~1993)
- University of Chicago - JD (1985)
- Harvard University - AB, Applied Mathematics (1982)

Audit Committee



Kee-jun Park **Outside director**

- **Outside director of Park Systems(2024~)**
- CPA, Woori Accounting Firm (2020~)
- CEO, Kitus Co., Ltd. (2009~2019)
- CPA, Anjin Accounting Firm (1988~1997)
- PhD, Business Administration, University of Seoul (2011)
- BBA, Seoul National University (1989)



Hee-kook Lee **Outside director**

- **Outside director of Park Systems(2025~)**
- Advisor, LG Corp. (2020~2022)
- President & Chairman of Group Technology Council, LG Corp. (2012~2016)
- President, LG Electronics (2004)
- PhD, Electronic Engineering, Stanford University (1980)
- MS, Electronic Engineering, Stanford University (1977)
- BS, Electronic Engineering, Seoul National University (1974)



Soo-in Cho **Outside director**

- **Outside director of Park Systems(2026~)**
- Chair Professor at Dankook University (2023)
- President and CEO of Samsung Medison (2012~2015)
- President and Head of the OLED Business Division at Samsung Display (2012)
- President and CEO of Samsung Mobile Display (2010~2012)
- President and Head of the Memory Division at Samsung Electronics (2010)
- B.S. in Electronic Engineering from Seoul National University (1979)

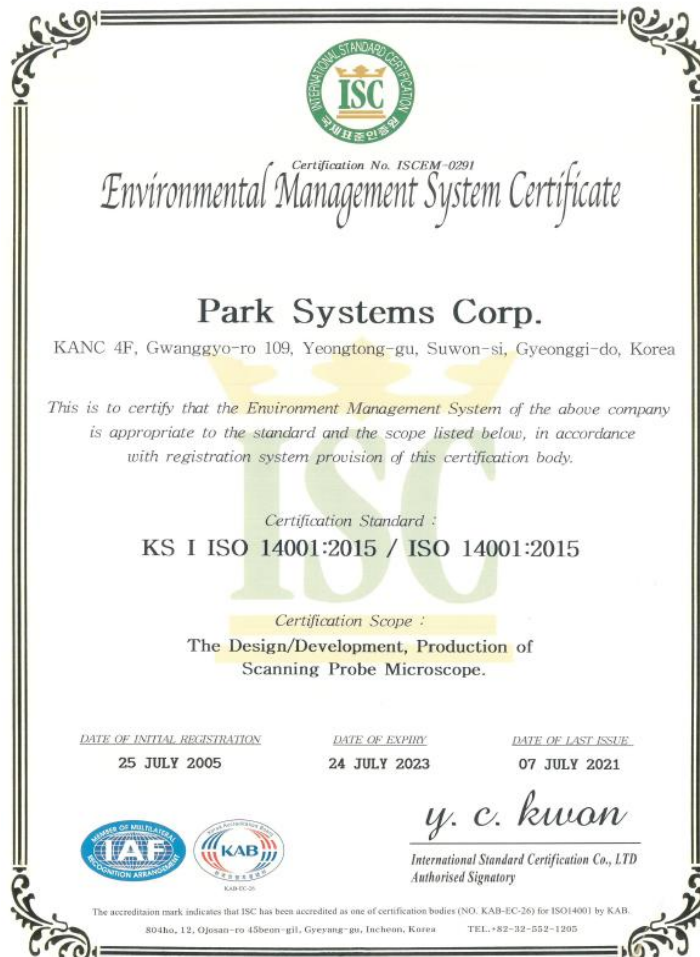
ESG-Dividend

- Dividend Policy to enhance shareholder Value
 - Priority is given to investment in both organic and inorganic growth.
 - Plans include share repurchase and dividend payouts.
 - Dividends are expected to range between 10% and 50% of Free Cash Flow (FCF)

	Unit	2021	2022	2023	2024	2025
Earnings per Share	KRW	1,508	3,258	3,786	5,614	4,951
Dividend per share	KRW	250	400	400	500	500
Free Cash Flow (A)	M KRW	3,693	17,020	17,080	26,782	9,586
Total dividend (B)	M KRW	1,717	2,761	2,768	3,470	3,476
Payout ratio (B/A)	%	46%	16%	16%	13%	36%

ESG-Safety & Environment

- Park Systems is continuously obtaining certifications for environmental and safety standards.



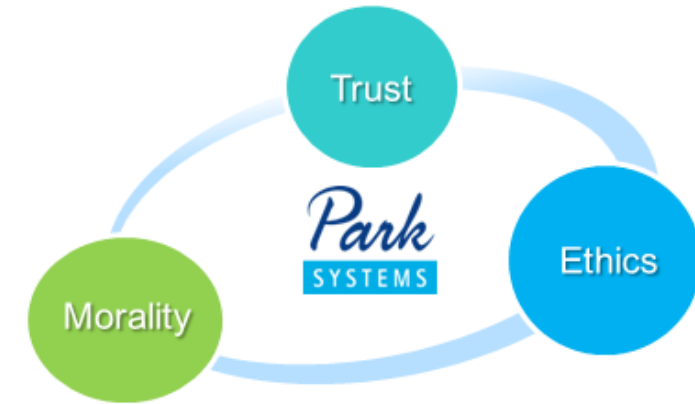
Appendix

Company Overview

Company Status

Company	Park Systems Corp.
CEO	Sang-il Park
Established	April 7, 1997
Capital	3,498m (KRW) (As of Dec, 2025)
Employees	611 (As of Dec, 2025)
Business field	Precision Instrument Manufacturing
Product	Atomic Force Microscope
Location	KANC 4F, Gwanggyo-ro 109, Yeongtong-gu, Suwon, 16229, Korea
Website	http://www.parksystems.com

Business Philosophy



- 1 Become the one who receives compliments from people and descendants.
- 2 Provide maximum value to customers, shareholders, employees and business partners, furthermore, become a company that provides benefits to both companies and the society.
- 3 Excel in technical development and global marketing.
- 4 Trust is the best asset, and moral and ethical management are basic.

Key driver for sustainable growth

- Park Systems drives sustainable growth through continuous innovations in nanotechnology.



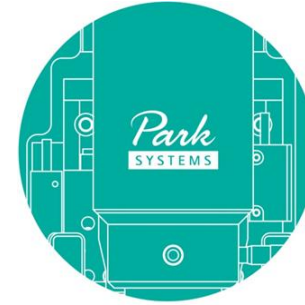
Market

- Growth potential with advancing nanotechnology
- A stable market with a long technology lifecycle



Technology

- World-class technology that's difficult to replicate
- National core technology that cannot be leaked



Product

- A product with top-tier competitiveness
- High-value-added product



Global Business

- Global market expansion through own brand and sales network



Customers

- Supplies to leading universities, research institutes, and companies worldwide
- High customer satisfaction



Employee

- Passionate and loyal high-caliber talents

Management Team



Sang-il Park Founder and CEO

- CEO, Park Systems Corp. (1997~)
- President, Institute of Control, Robotics, and Systems (2024)
- CEO, Park Scientific Instruments (1988~1997)
- MBA, AEA-Stanford Executive Institute (1994)
- PhD, Applied Physics, Stanford University (1987)
- BS, Physics, Seoul National University (1981)



Ryan Yoo EVP

Business Development &
Strategic Growth BU

19yrs at Park Systems, 24yrs overall

- Intematix Corp. VP, Founding Scientist and VP of R&D
- Ph.D. Physics, UC Berkeley
- B.S. Physics, Univ. of Chicago



Karen Cho EVP

Operations Management Div.

21yrs at Park Systems, 30yrs overall

- Solborn, Inc. Gyelim CRC, Inc.
- Hanareum Merchant Bank
- Hanhwa Merchant Bank
- MBA, KAIST
- B.A. English literature, Sejong Univ.



Sang-Joon Cho EVP

Research Equipment BU

19yrs at Park Systems, 24yrs overall

- Korea R&D Industry Association, Board of Directors
- ISO/TC201/SC9 SPM, Chairman
- KAIST, Dept of biosystems, Research Professor
- Research Associate, Dept. of Physiology, Univ. of Wayne
- Ph.D. Neuroscience, Iowa-state Univ.



Richard Lee EVP

Industrial Equipment BU

3yrs at Park Systems, 24yrs overall

- Nanometrics Korea, VP of Marketing
- KLA-Tencor, Wafer Inspection Div. Marketing Dir.
- Samsung Electronics – Team Leader of Metrology and Inspection
- Ph.D. Mech Eng, KAIST

R&D Organization

Sang-il Park holds a dual role as CTO.

- System R&D Center
 - Mechatronics
 - Systems Integration
 - Development Planning
 - Development Transfer
- Digital R&D Center
 - SW R&D
 - Control Electronics
- Advanced R&D Center
 - New Technology R&D
 - Prototyping

Awards & Certification

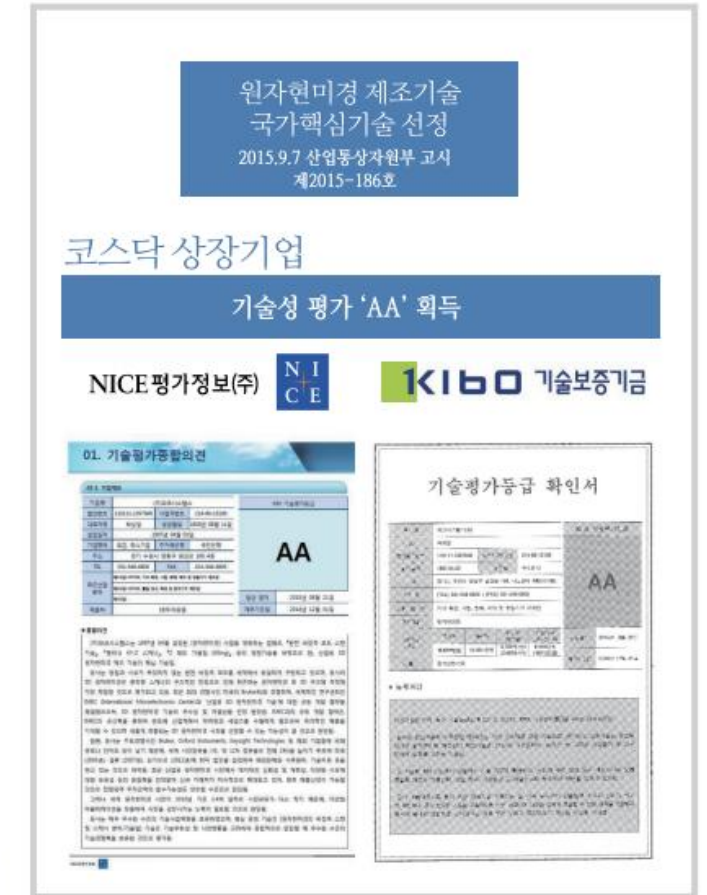
- Park Systems has received prestigious awards and obtained top-level technology certifications.



- KOSDAQ Grand Prize



- 2024 IR Grand Prize



- National Core Technology
- AA in Technology Assessment

Financial Statements

- Park Systems continues to experience annual growth of 20-30%.
- Park Systems achieves high-profit margins by supplying high-value-added products.

Unit : M KRW

B/S	2022	2023	2024	2025	2026 H1
Current assets	126,307	148,107	191,151	196,653	264,878
Non-current assets	40,742	53,566	83,164	153,269	209,029
Total asset	167,049	201,673	274,315	349,922	473,907
Current liabilities	39,688	49,665	62,938	73,354	73,180
Non-current liabilities	7,898	8,523	23,468	51,449	60,422
Total Liabilities	47,586	58,188	86,406	124,803	133,602
Capital	3,474	3,483	3,494	3,498	3,501
Additional paid in capital	48,146	49,189	50,814	51,809	159,389
Others	(1,692)	(523)	2,229	7,436	10,794
Retained earnings	69,535	91,336	131,372	162,376	166,621
Total equity	119,463	143,485	187,909	225,119	340,305

Note : K-IFRS consolidated financial statement basis

Unit : M KRW

I/S	2022	2023	2024	2025	2026 H1
Sales Revenue	124,522	144,806	175,060	205,613	92,400
Cost of goods sold	43,053	52,401	60,842	69,121	29,018
Operating expenses	48,821	64,845	75,688	94,301	57,067
Operating profit	32,648	27,560	38,530	42,191	6,315
Non-operating profit	11,332	6,662	14,788	11,614	7,738
Non-operating expenses	12,099	7,079	6,088	12,581	4,754
Profit before tax	31,881	27,143	47,230	41,224	9,299
Tax expenses	3,897	2,581	4,427	6,748	1,580
Net income	27,984	24,562	42,803	34,476	7,719

Note : K-IFRS consolidated financial statement basis

Patents

- Domestic and international patents in the field of atomic force microscopy

Division	Contents	Registration date
Patent	ATOMICFORCEMICROSCOPEEQUIPPEDWITHOPTICALMEASUREMENT DEVICEANDMETHODOFACQUIRINGINFORMATIONONSURFACEOFMEASUREMENTTARGETUSINGTHESAME	2023-04-04
Patent	MEASURING METHOD FOR MEASURING HEAT DISTRIBUTION OF SPECIFIC SPACE USING STHM PROBE, METHOD AND DEVICE FOR DETECTING BEAM SPOT OF LIGHT SOURCE	2023-03-21
Patent	An apparatus and method for recognizing a target position in an AFM	2023-03-08
Patent	A method for measuring the heat distribution in a specific space using a thermal sensing probe, a method for detecting a beam spot of a light source, and a device	2022-12-09
Patent	Devices and methods for recognizing probe types in an AFM	2022-11-04
Patent	A method for measuring the heat distribution in a specific space using a thermal sensing probe, a method for detecting a beam spot of a light source, and a device	2022-06-27
Patent	An AFM equipped with an optical measurement device and a method of obtaining information on the surface to be measured using it	2022-06-13
Patent	How to obtain the properties of the surface of the measurement target using an inclined tip, an AFM for this method to be performed, and a computer program stored in a storage medium to perform this method	2021-12-24
Patent	Chip carrier exchanging device and atomic force microscopy apparatus having same	2021-11-16
Patent	AFM and control methods capable of automatic exchange of chip carriers	2020-11-25



'26 Q2 Earnings Presentation

Park Systems

IR Team

Disclaimer

This document is an investor relations (Presentation) of Park Systems Corporation (the Company). You are prohibited from making and distributing copies to others without Park Systems' written consent.

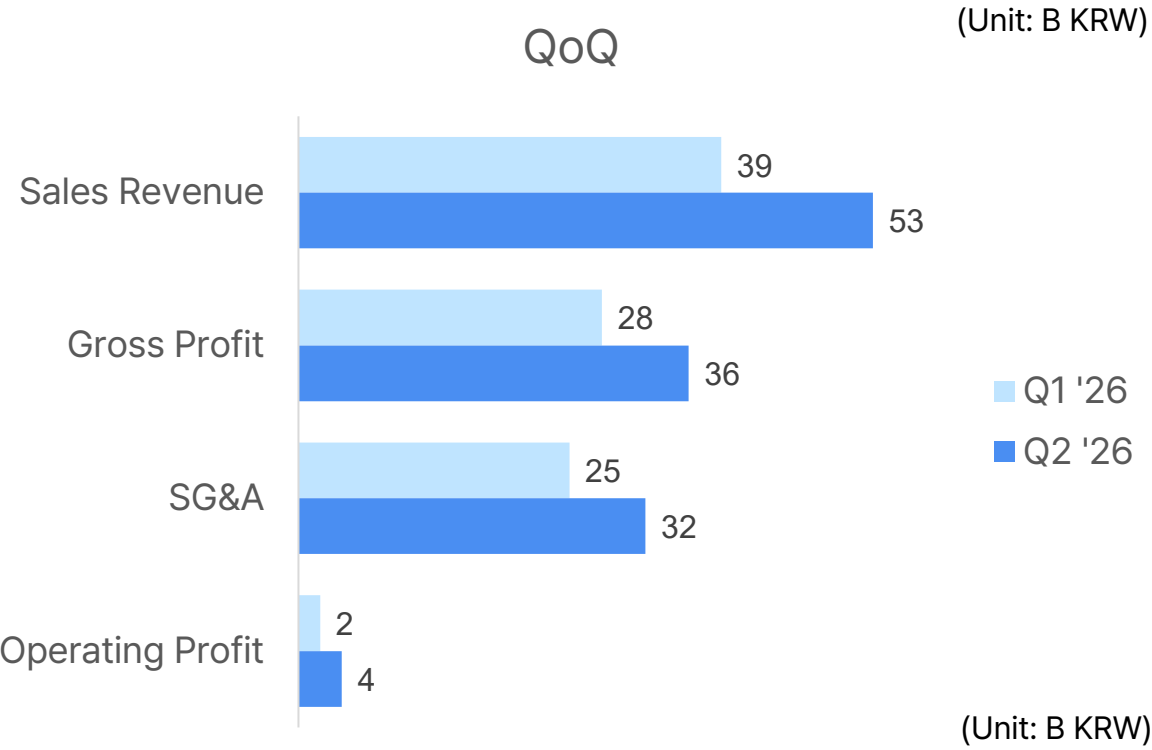
Your attendance or reading of this Presentation shall constitute that you have agreed with the above confidentiality notice. And violating it may be punishable by the Act of the Financial Investment Services and Capital Markets.

The forward-looking statements contained in this document are not from verifiable data. The estimates included in this document are forecasted data and not actual data from the past. Those data are denoted as (E), estimate and forecast. The estimated and forecasted numbers and information can change based on the changing business environment. Because this information is inherently difficult to predict, the estimations and forecasts can deviate significantly in actuality.

Furthermore, the forecast is based on the current market conditions and the status of the Company management and plan as of the date of this presentation. The market in the future may change and the Company's plans may be modified without notice. The officers of the Company and the Company will not be responsible for any loss arising from the use of this material (including negligence and others).

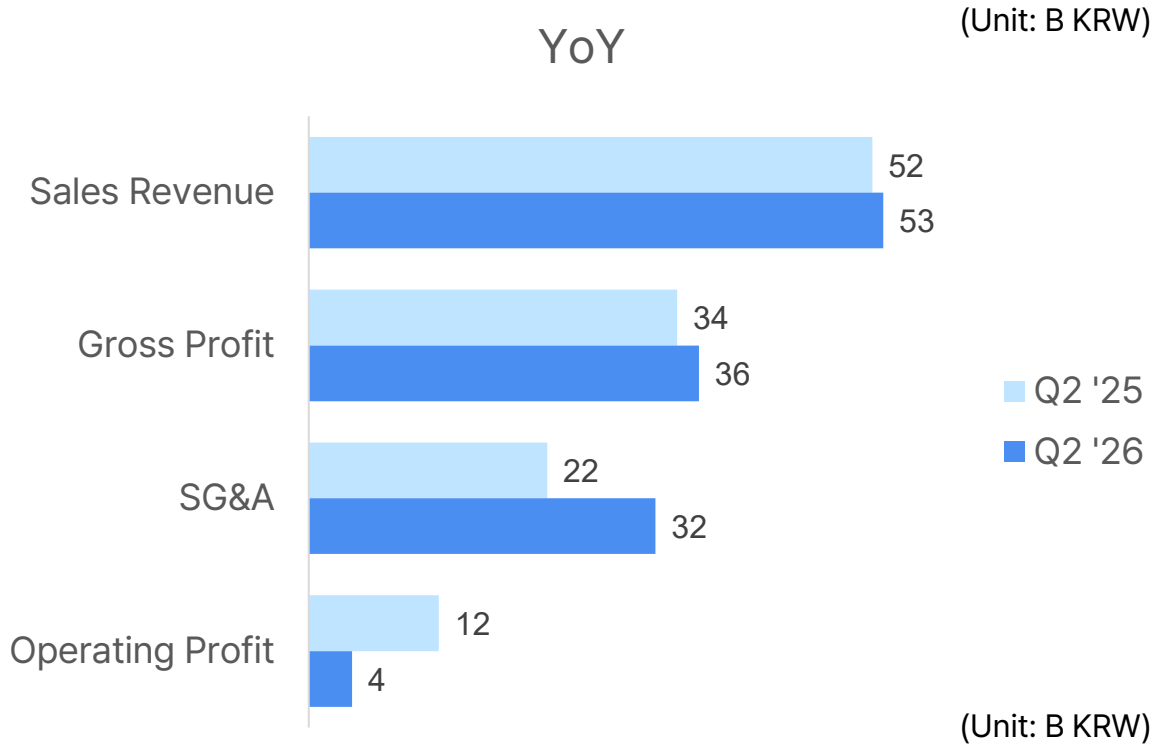
This document shall not constitute an offer or solicitation to sales, marketing, or subscription of shares without any part that can be the basis or a basis for investment decisions or contracts and commitments in the document.

Q2 '26 Performance



	Sales Revenue	Gross Profit	SG&A	Operating Profit
Q1 '26	39	28	25	2
Q2 '26	53	36	32	4
QoQ(%)	35%	30%	24%	100%

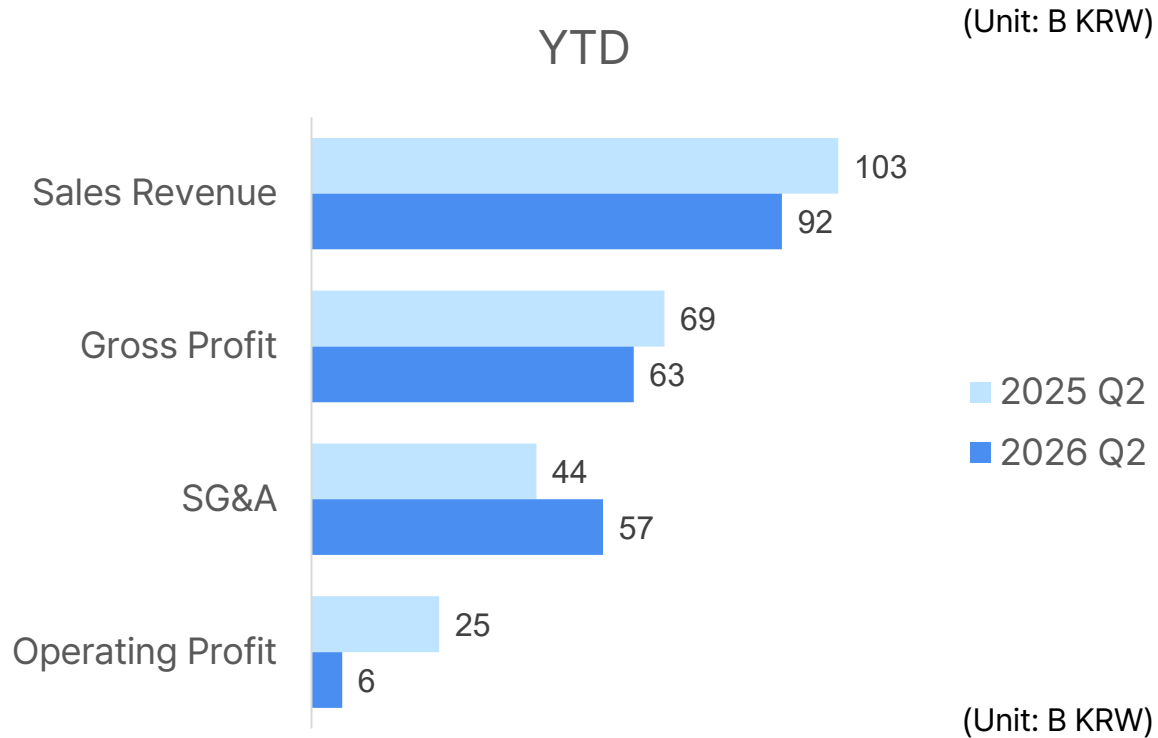
Note : K-IFRS consolidated financial statement basis



	Sales Revenue	Gross Profit	SG&A	Operating Profit
Q2 '25	52	34	22	12
Q2 '26	53	36	32	4
YoY(%)	1%	5%	42%	(65%)

Note : K-IFRS consolidated financial statement basis

2026 YTD Performance



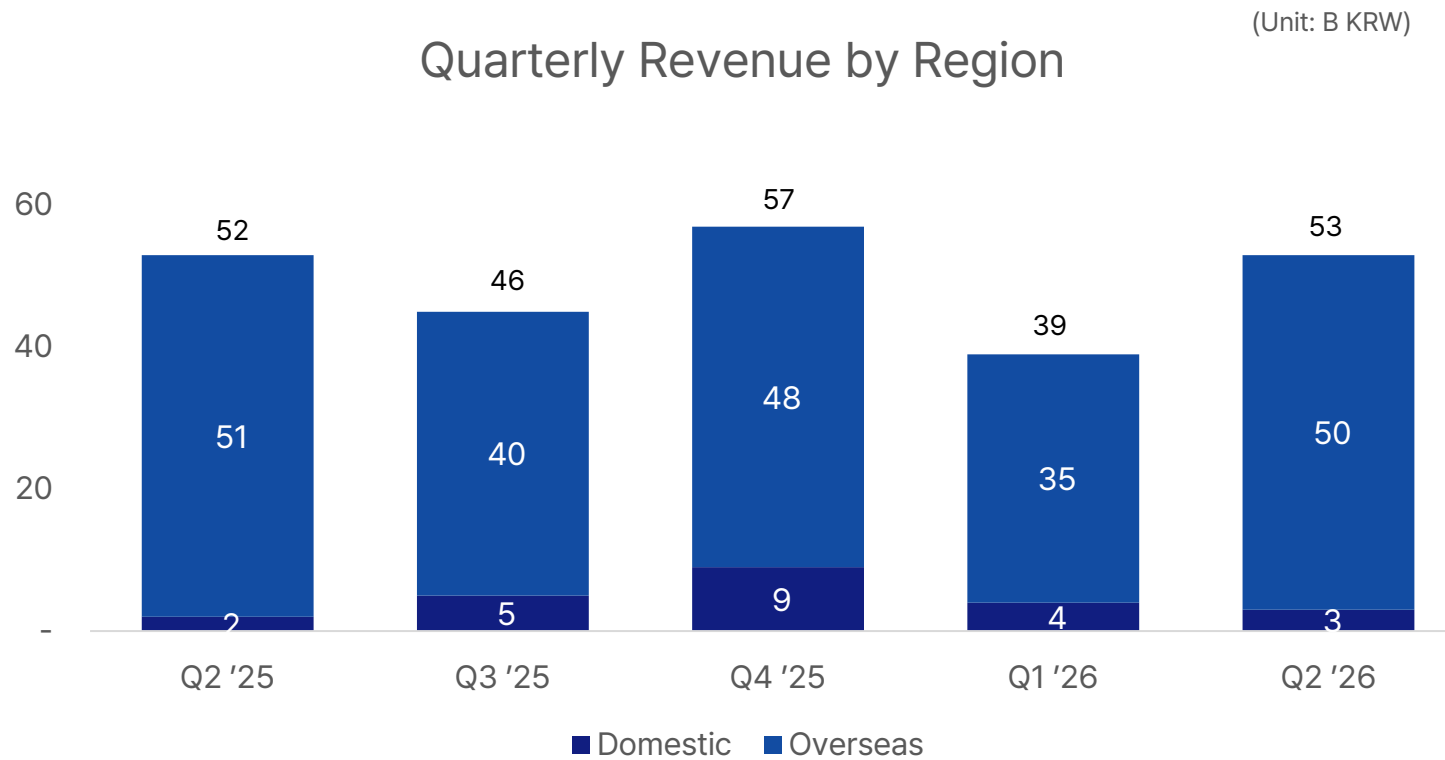
	Sales Revenue	Gross Profit	SG&A	Operating Profit
2025 Q2	103	69	44	25
2026 Q2	92	63	57	6
YoY(%)	(10%)	(9%)	29%	(75%)

Note : K-IFRS consolidated financial statement basis

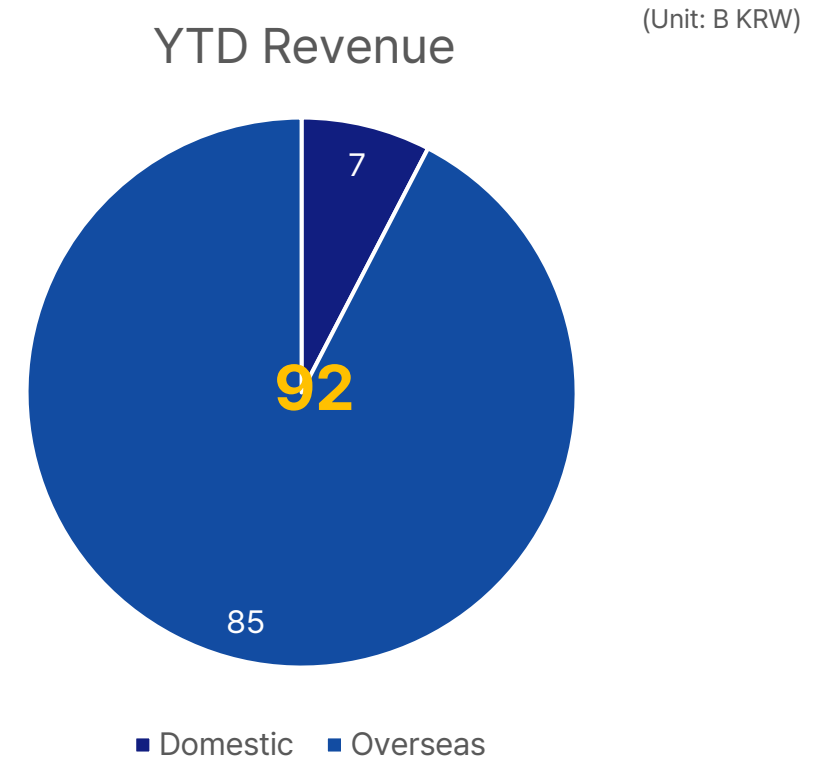
- Revenue decreased by 10% YoY due to weak shipments of industrial equipment in Q2
- Gross profit decreased by 9% YoY, while gross profit margin (GPM) improved to 68%
- SG&A expenses increased by 29% YoY, mainly due to higher R&D expenses, personnel costs, and sales commissions
- Operating profit decreased by 75% YoY due to higher SG&A expenses, with operating profit margin (OPM) at 7%

Q2 '26 Revenue by Region

- Year-to-date (YTD) Revenue Distribution: 92B KRW
 - Domestic 8%, Overseas 92%



Note : K-IFRS consolidated financial statement basis



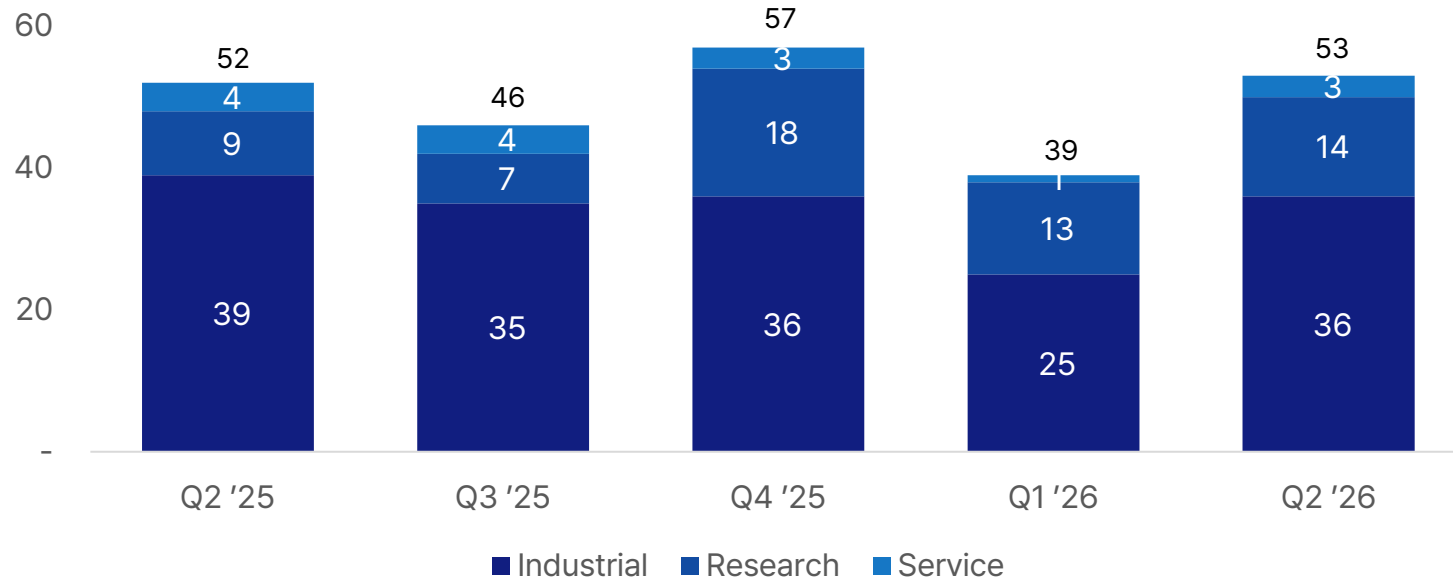
Note : K-IFRS consolidated financial statement basis

Q2 '26 Revenue by Product

- Year-to-date (YTD) Revenue Distribution: 92B KRW
 - Industrial 65%, Research 28%, Service 7%

Quarterly Revenue by Product

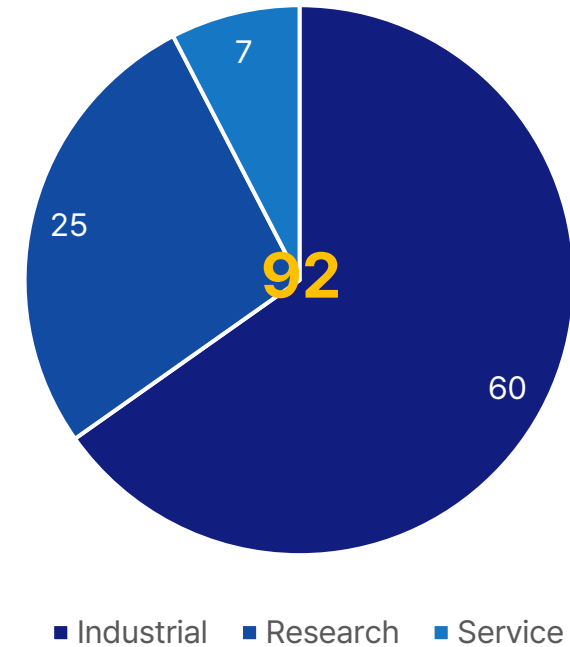
(Unit: B KRW)



Note : K-IFRS consolidated financial statement basis

YTD Revenue

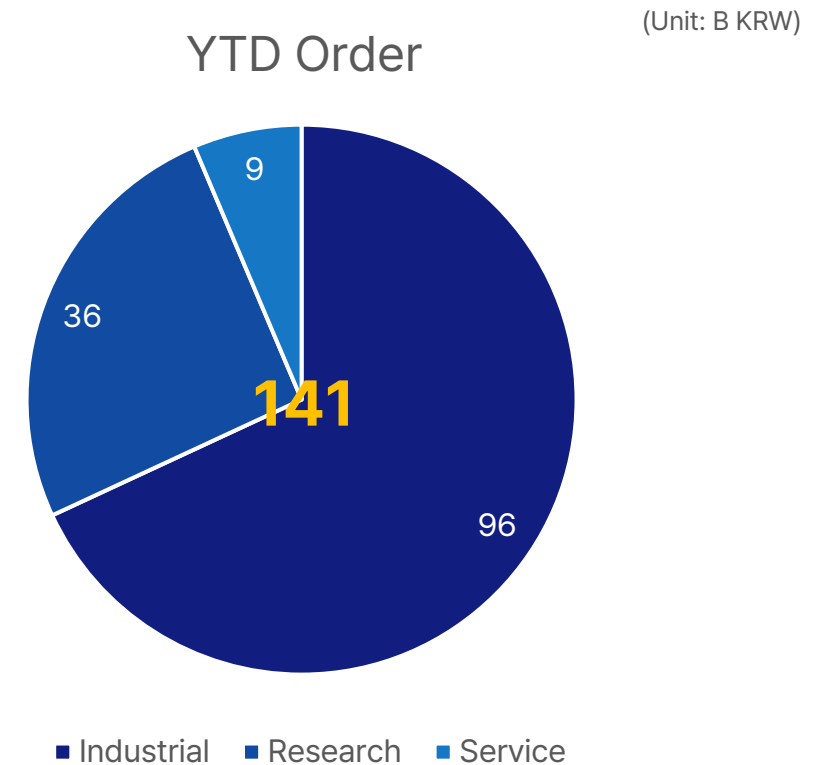
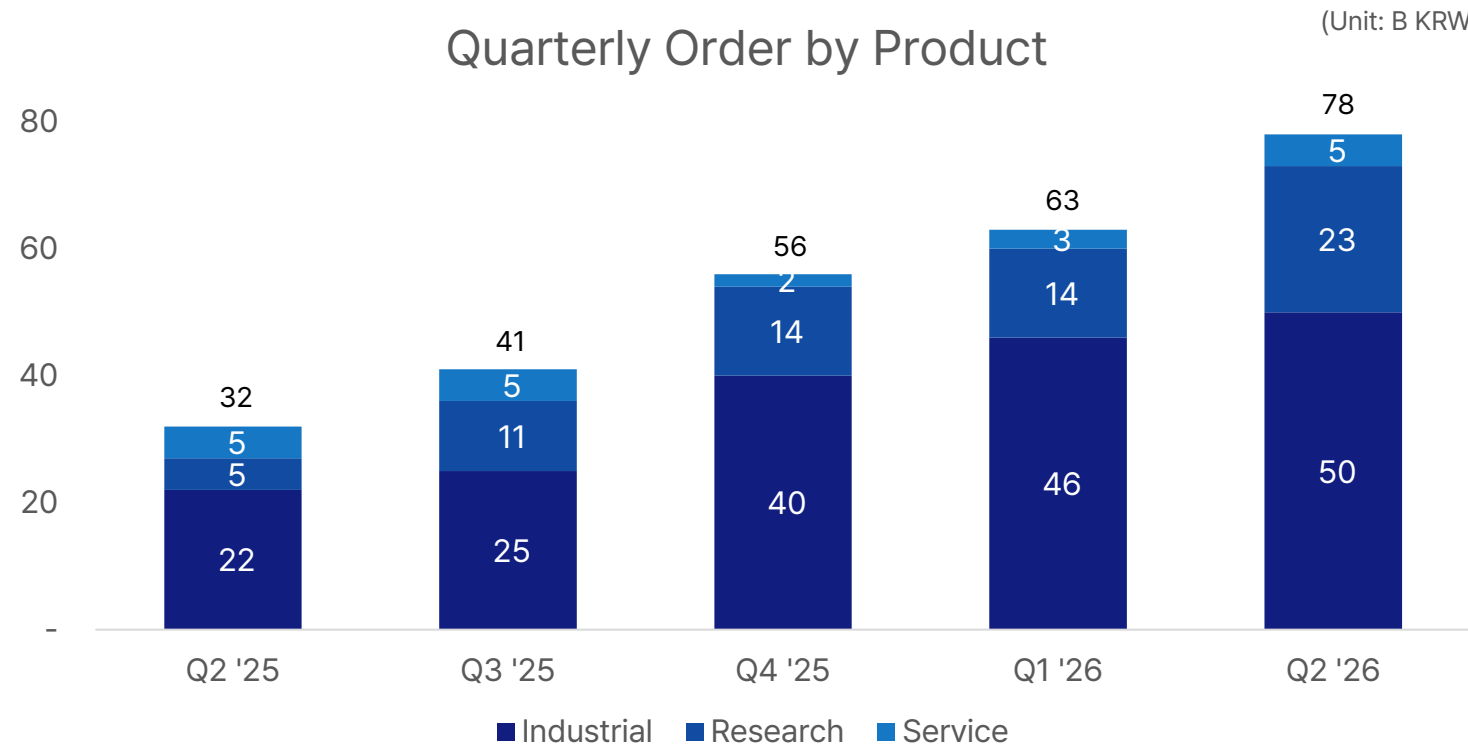
(Unit: B KRW)



Note : K-IFRS consolidated financial statement basis

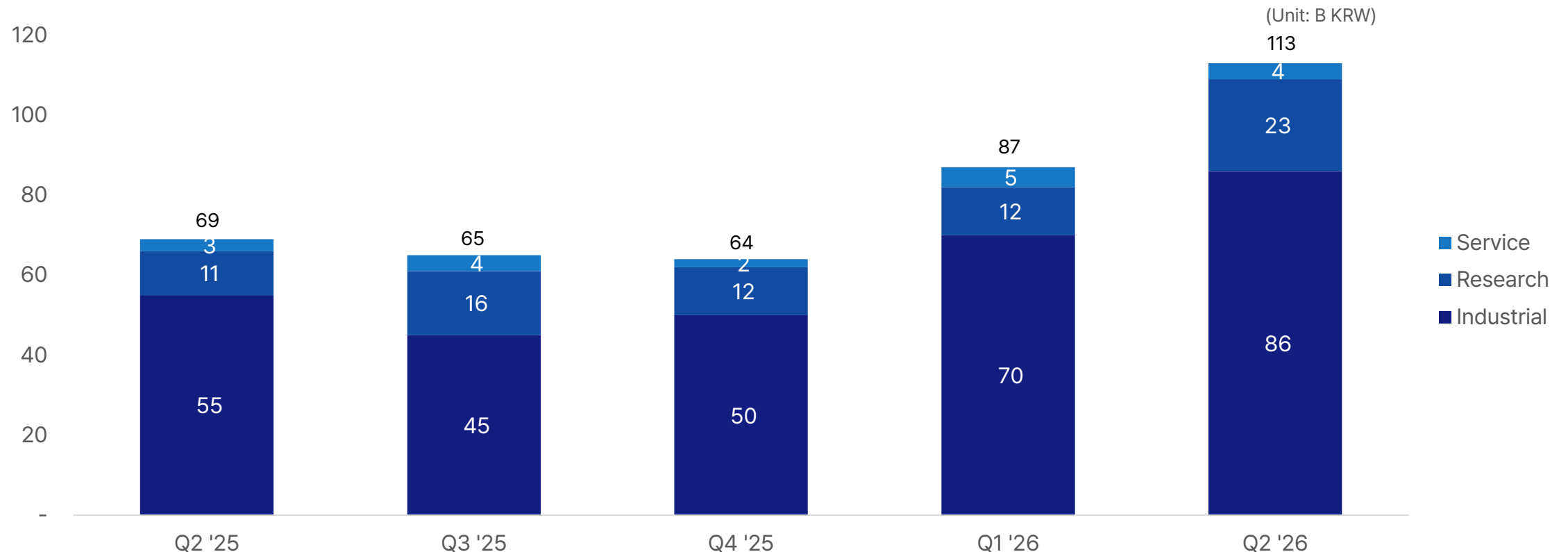
Q2 '26 POs by Product

- Year-to-date (YTD) Order Distribution: 63B KRW
 - Industrial 68%, Research 26%, Service 6%



Q2 '26 Order Backlog by Product

- Order Backlog: 113B KRW
 - Industrial 76%, Research 20%, Service 4%
 - Order backlog as of the report submission date(Aug.14): 102B KRW



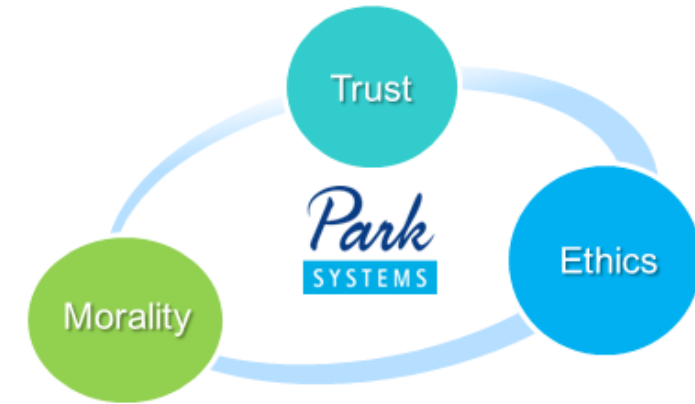
Appendix

Company Overview

Company Status

Company	Park Systems Corp.
CEO	Sang-il Park
Established	April 7, 1997
Capital	3,498m (KRW) (As of Dec, 2025)
Employees	611 (As of Dec, 2025)
Business field	Precision Instrument Manufacturing
Product	Atomic Force Microscope
Location	KANC 4F, Gwanggyo-ro 109, Yeongtong-gu, Suwon, 16229, Korea
Website	http://www.parksystems.com

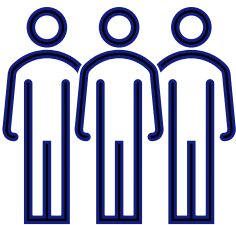
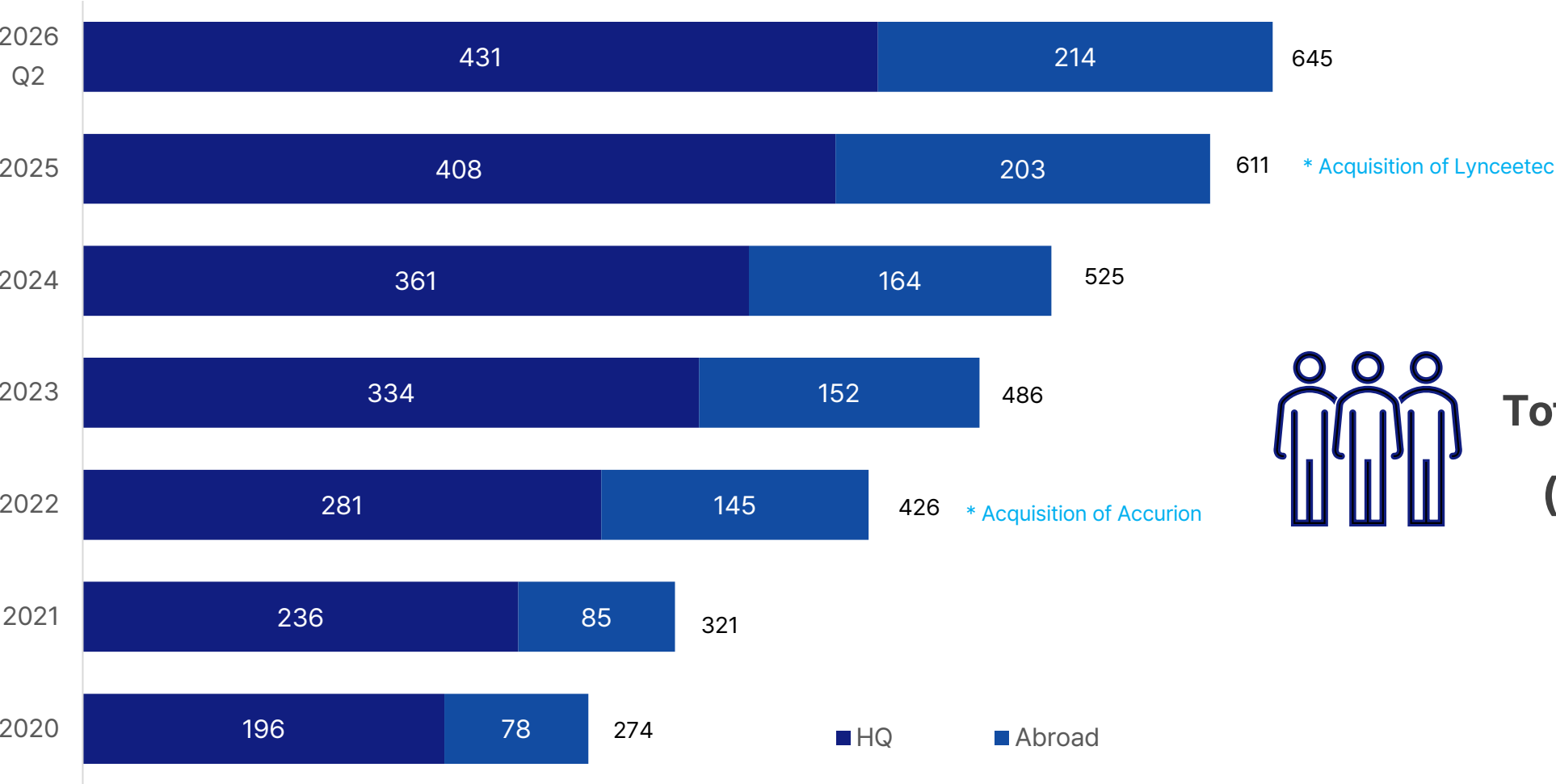
Business Philosophy



- 1 Become the one who receives compliments from people and descendants.
- 2 Provide maximum value to customers, shareholders, employees and business partners, furthermore, become a company that provides benefits to both companies and the society.
- 3 Excel in technical development and global marketing.
- 4 Trust is the best asset, and moral and ethical management are basic.

HR

Numbers of Employees



Total employees : 645
(As of 2026.6.30)

Financial Statements

- Park Systems continues to experience annual growth of 20-30%.
- Park Systems achieves high-profit margins by supplying high-value-added products.

Unit : M KRW

B/S	2022	2023	2024	2025	2026 H1
Current assets	126,307	148,107	191,151	196,653	264,878
Non-current assets	40,742	53,566	83,164	153,269	209,029
Total asset	167,049	201,673	274,315	349,922	473,907
Current liabilities	39,688	49,665	62,938	73,354	73,180
Non-current liabilities	7,898	8,523	23,468	51,449	60,422
Total Liabilities	47,586	58,188	86,406	124,803	133,602
Capital	3,474	3,483	3,494	3,498	3,501
Additional paid in capital	48,146	49,189	50,814	51,809	159,389
Others	(1,692)	(523)	2,229	7,436	10,794
Retained earnings	69,535	91,336	131,372	162,376	166,621
Total equity	119,463	143,485	187,909	225,119	340,305

Note : K-IFRS consolidated financial statement basis

Unit : M KRW

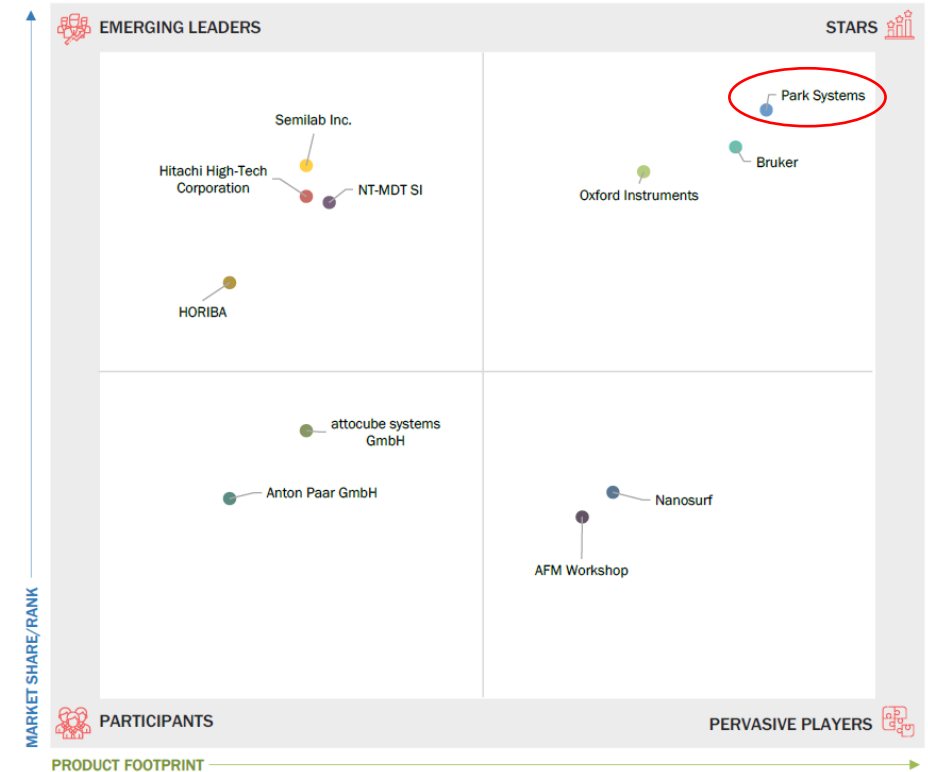
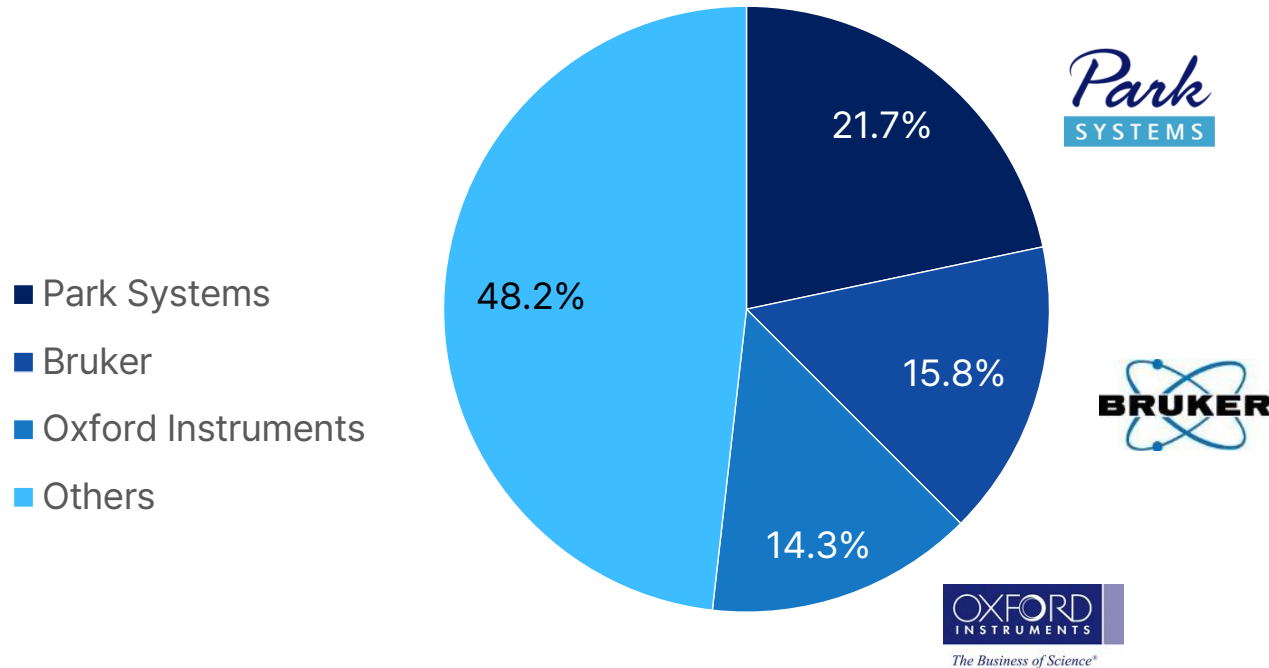
I/S	2022	2023	2024	2025	2026 H1
Sales Revenue	124,522	144,806	175,060	205,613	92,400
Cost of goods sold	43,053	52,401	60,842	69,121	29,018
Operating expenses	48,821	64,845	75,688	94,301	57,067
Operating profit	32,648	27,560	38,530	42,191	6,315
Non-operating profit	11,332	6,662	14,788	11,614	7,738
Non-operating expenses	12,099	7,079	6,088	12,581	4,754
Profit before tax	31,881	27,143	47,230	41,224	9,299
Tax expenses	3,897	2,581	4,427	6,748	1,580
Net income	27,984	24,562	42,803	34,476	7,719

Note : K-IFRS consolidated financial statement basis

AFM Market

- Park Systems holds the No.1 position in the AFM market.
- The AFM market is expected to grow steadily, driven by increasing demand for industrial equipment.

AFM Market Share 2024



Source: Annual Reports, Press Releases, Investor Presentations, Interviews with Experts, and Markets and Markets Analysis

Launch of the Third JDP with imec(Apr. 20)

Park Systems Invests in Advanced Metrology Portfolio for 3D Packaging and Logic Research



Third JDP with imec

→ Joint development of next-generation semiconductor metrology

AFM-based metrology portfolio

→ AFM, WLI, ISE, and DHM applications

3D packaging & logic devices

→ Validation using imec's advanced samples

Expanded collaboration

→ Development of integrated metrology solutions

Joined imec 3D Systems Integration IIAP

→ Strengthening long-term collaboration in advanced packaging

source: <https://www.parksystems.com/en/news-events/news/news-details.park-systems-jpd-imec>

Launch of Park NX1 (Apr. 30)

Park Systems Launches NX1: The Highest Resolution AFM for Atomic-Scale Imaging in Ambient Conditions



Atomic-scale imaging under ambient conditions

→ Extends ultra-high-resolution AFM imaging beyond UHV environments

Park Systems' precision AFM engineering

→ Commercialized as the reliable and user-friendly NX1

High-sensitivity sensing & probe support

→ Supports silicon probes and qPlus® sensors

Improved usability

→ Easy probe replacement and SmartScan™ / SmartAnalysis™ integration

Source: <https://www.parksystems.com/en/news-events/news/news-details.park-systems-launches-nx-1>

KRW 100 Billion Funding (May.21)

■ Perpetual Bonds with Warrants

- Total electronically registered bond amount: KRW 100,000,000,000
- Issue price: 100% of the total electronically registered bond amount (discount rate: 0.00%)
- Bond interest rate: Coupon rate: 0.0%, YTM: 0.0%
- Beginning on the third anniversary of the issuance date, an annual compound interest rate of 3.0% will be added to the YTM. Thereafter, an additional annual compound interest rate of 1.0% will be added each year to the previously adjusted YTM.

■ Warrants

- Exercise Period: June 8, 2027 – May 8, 2056.
- Exercise Price: KRW 267,747

■ Call Option

- Exercisable every three months from June 8, 2027, through June 8, 2029
- Amount: up to 20% of the total bond issuance amount
- The purchase price of the bonds shall be calculated based on a guaranteed YTM of 0.0%

2026 Investor Day(May.29)



Active Marketing Activities



Tradeshow

IMRC Cancun 2026

Aug 17, 2026 - Aug 22, 2026
Cancun, Mexico

Join Park Systems at IMRC Cancun 2026 and discover our advanced portfolio of nanoscale...

[View Details >](#)



Tradeshow

21st International Microscopy Congress (IMC21) 2026

Aug 31, 2026 - Sep 05, 2026
Liverpool, UK

Park Systems will participate as an exhibitor at the 21st International Microscopy Congress...

[View Details >](#)



Tradeshow

SEMICON Taiwan 2026

Sep 02, 2026 - Sep 04, 2026
Taiwan

SEMICON Taiwan brings together the global semiconductor community to explore the...

[View Details >](#)



AFM WEBINAR SERIES 2026

Nanoscale Surface Analysis on Battery Materials via Atomic Force Microscopy

September 2, 2026
3 PM KST | 11:30 AM IST | 4 PM AEST



Webinar

Nanoscale Surface Analysis on Battery Materials via Atomic Force Microscopy

Sep 02, 2026 - Sep 02, 2026

[View Details >](#)



Tradeshow

SPIE Photomask 2026

Sep 11, 2026 - Sep 12, 2026
Monterey, CA, US

Join Park Systems at SPIE Photomask 2026 and discover our advanced portfolio of...

[View Details >](#)



AFM WEBINAR SERIES 2026

Piezoresponse Force Microscopy: Techniques, Advances, and Recent Applications

October 13, 2026
3 PM KST | 11:30 AM IST | 4 PM AEST



Webinar

Piezoresponse Force Microscopy: Techniques, Advances, and Recent Applications

Oct 13, 2026 - Oct 13, 2026

[View Details >](#)



Thank you

Park Systems

IR Team

ir@parksystems.com

031-780-7447