



2024 1Q Earnings Presentation

Park Systems

2024. 1Q

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1Q Performance

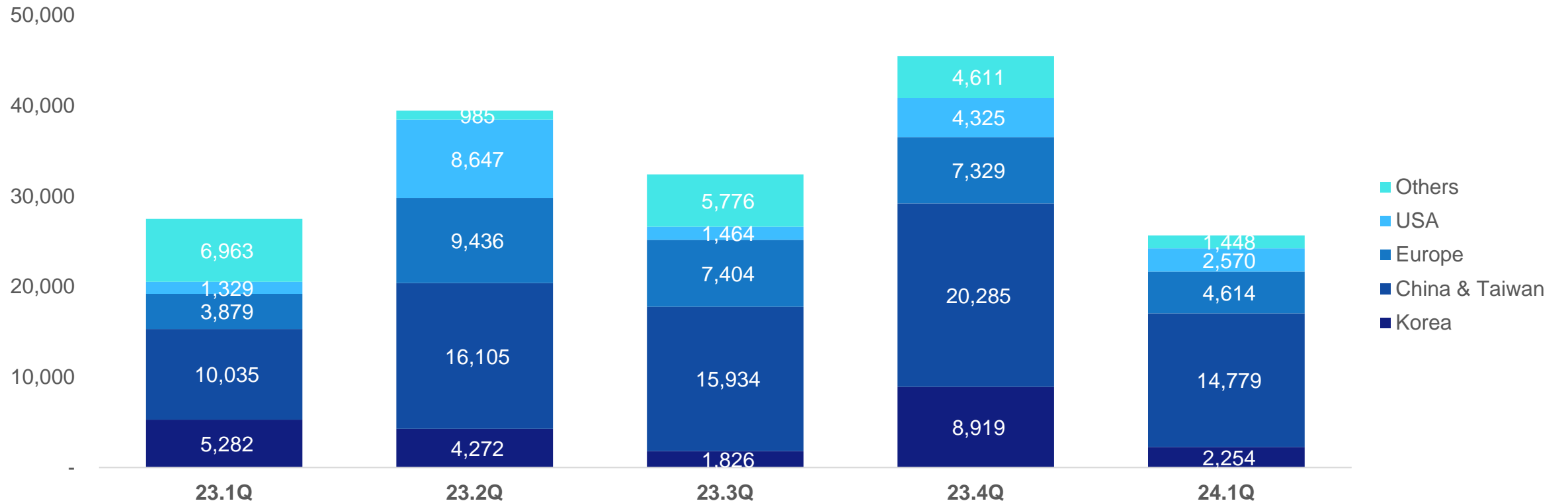
- Park Systems usually receives orders in the first half and realizes high sales in the second half (Seasonality).
- 1Q Revenue decreased by **7% YOY** and decreased by **44% QOQ**.
- 1Q Operating Profit decreased by **77% YOY** and decreased by **95% QOQ**.

Consolidated based on K-IFRS (Unit : M KRW)	2023				2024	YoY	QoQ
	1Q	2Q	3Q	4Q	1Q		
Sales Revenue	27,488	39,445	32,404	45,469	25,664	(7%)	(44%)
CoGS	10,032	13,600	11,787	16,982	9,107	(9%)	(46%)
Gross Profit	17,456	25,845	20,617	28,487	16,557	(5%)	(42%)
SG&A	15,272	15,740	15,147	18,686	16,048	5%	(14%)
Operating Profit	2,184	10,105	5,470	9,801	509	(77%)	(95%)
Net Income	2,632	7,624	6,316	7,990	2,727	4%	(66%)

1Q Revenue by Region

- The seasonality of lower Sales in the 1st half and higher ones in the 2nd half.
- The shipping is not high in the 1Q but tends to increase in a year.
- No impacts by US's sanctions on China. Most industrial AFMs in 1Q were shipped to China and Taiwan.

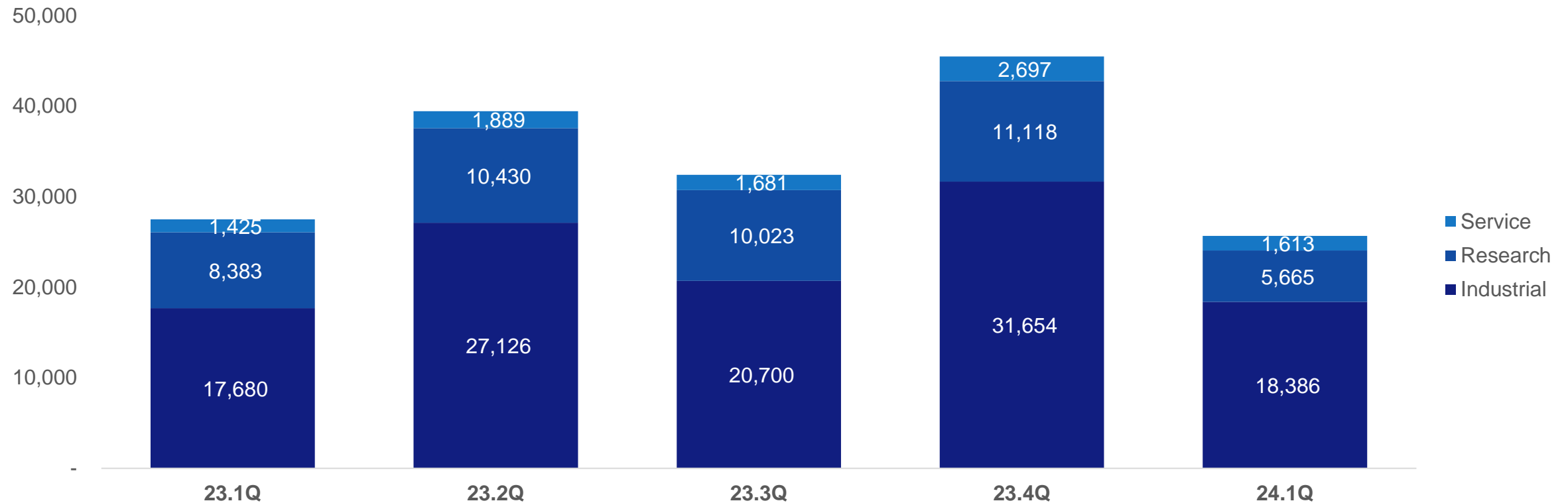
Unit : M KRW



1Q Revenue by Product

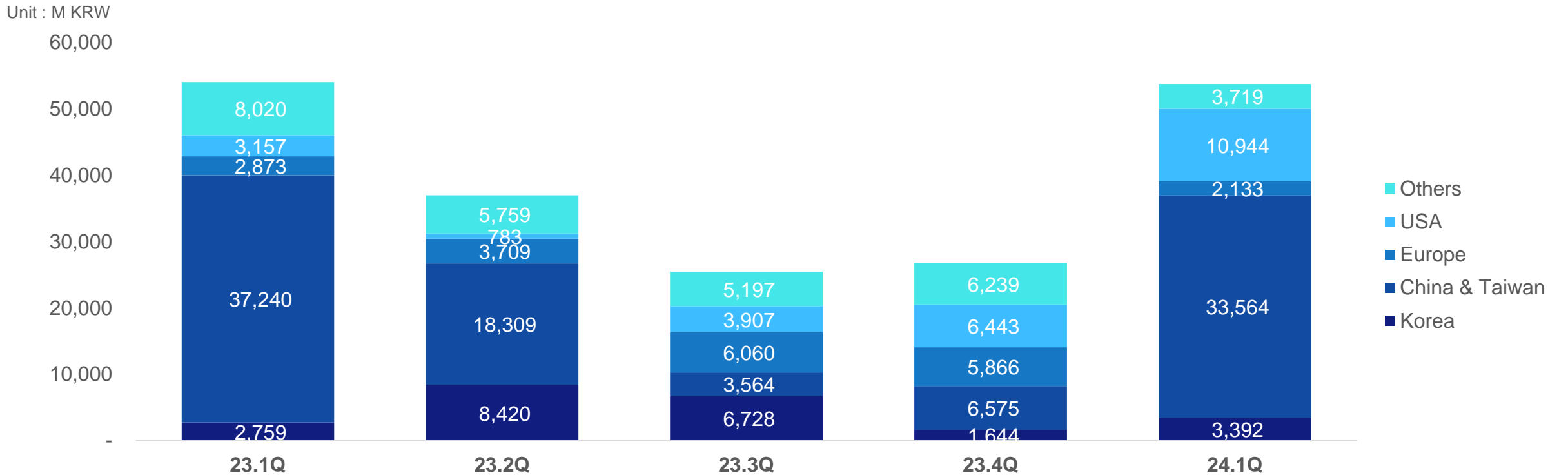
- Industrial products account for 72%, Research ones for 22%, and Service revenue for 6%.
- Several NX-Mask have been shipped to China and Taiwan.
- Industrial products are getting more proportions in Sales Revenue.

Unit : M KRW



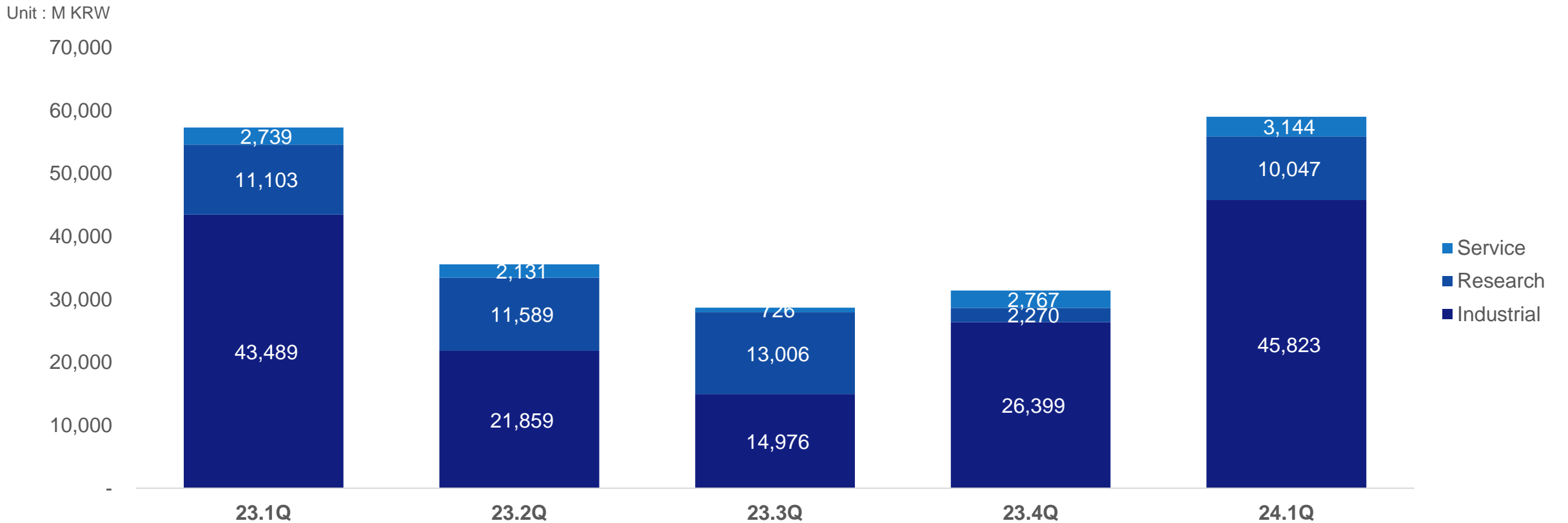
1Q POs by Region

- Purchase orders in the first quarter is approximately 58 billion KRW.
- The 60% of purchase orders from China and Taiwan.
- The US holds a significant 20% proportion of the POs.
- More orders expectedly come from regions other than China in the coming quarters.



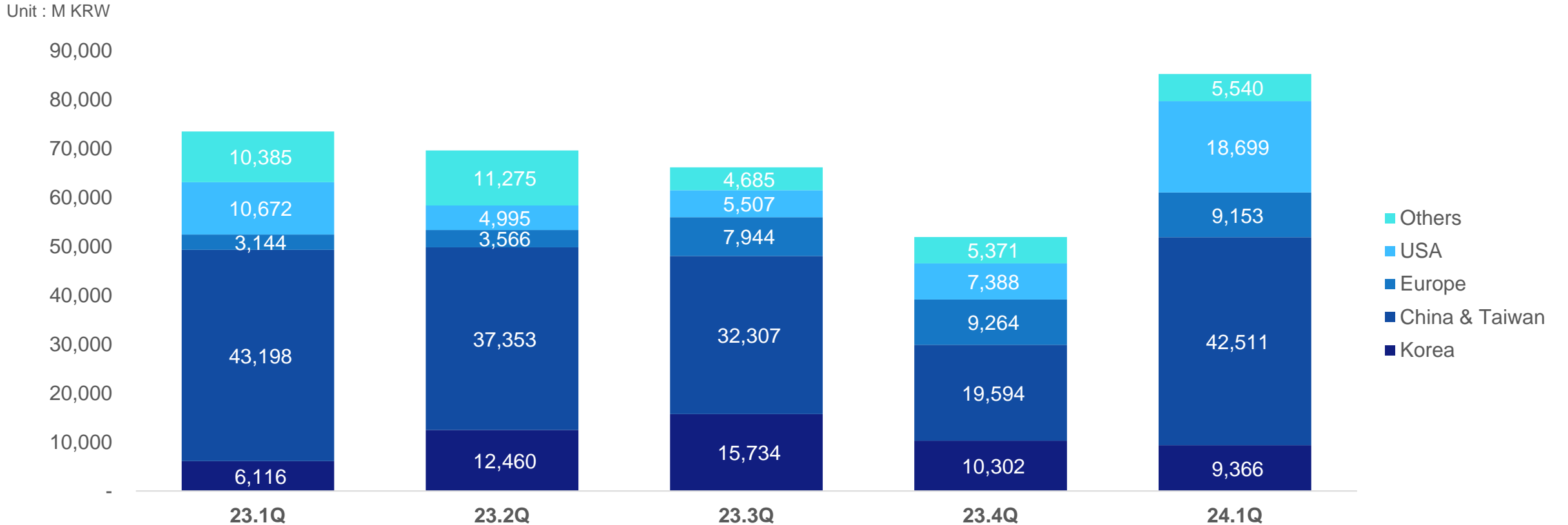
1Q POs by Product

- Industrial products account for 78%, Research ones for 17%, and Service revenue for 5%.
- Several Orders for NX-Hybrid WLI and NX-Mask were and are to be received.
- Purchase orders are being continuously increased.



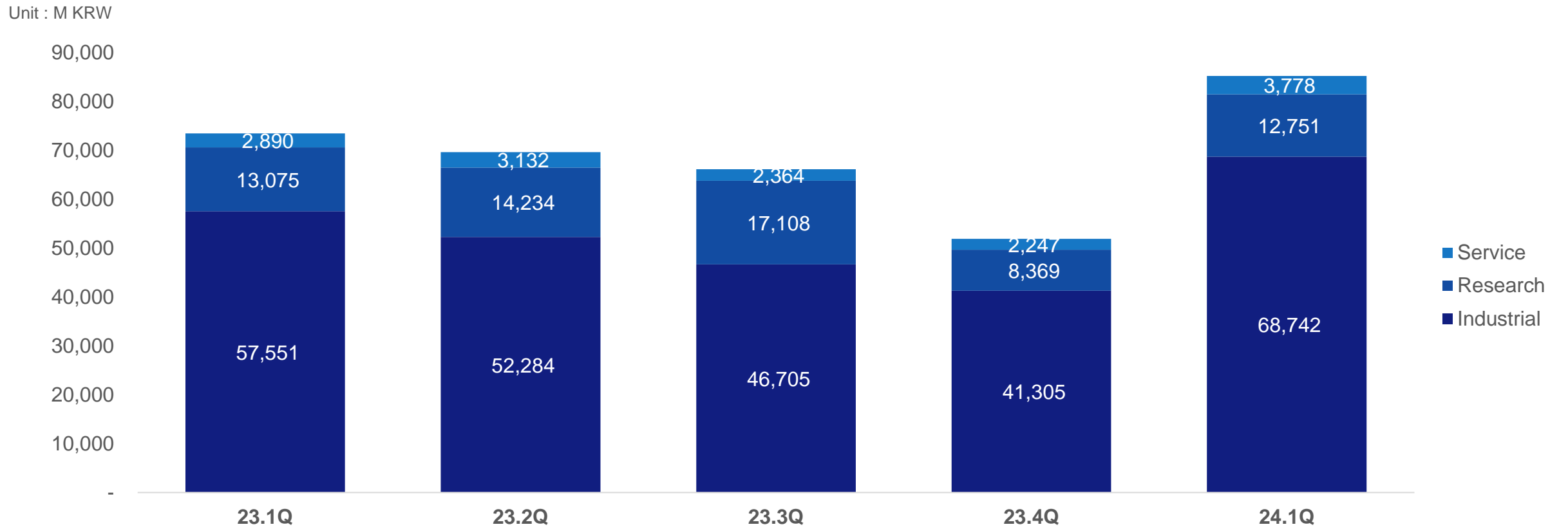
1Q Order Backlog by Region

- Order backlog at the end of the first quarter is approximately 85 billion KRW, the highest one.
- Most of the order backlog are to be shipped within this year.



1Q Order Backlog by Product

- Industrial products account for 81%, Research ones for 15%, and Service revenue for 4%.
- Several backlog for NX-Hybrid WLI and NX-Mask.





Thank you

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